



USING THE PUBLIC CREDIT CARD INTERFACE

CHARGEIT PRO – USING SAVED CREDIT CARD TOKENS TO PROCESS CC CHARGES

Software Development
RIMSS Business Systems Technology

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USING SAVED CREDIT CARD TOKENS WITH THE CHARGEIT PRO INTERFACE - PARTS INVOICES, SERVICE INVOICES, WHOLEGOOD INVOICES, RENTAL INVOICES, AND SALES ORDER DEPOSITS.

RIMSS WinNetStar Telephony New Invoice

File Save Save and New Save and Close Print Credit Cards Update Line Item Data Show Open Documents

General Deleted Items Attachments Print History Wholegoods Document Register Document Register Detail Order Status Report Customer

Document Type: Invoice Document #: 0 Invoice #: 0 Document Date: 3/21/2019 Pro
 Status: Open Customer PO#: Salesman: Carl Albor CC Auth. #:
 Internal Memo:

Customer Address and Shipping Information (Ctrl-F9)

Customer Name and Address

Name: MICHELLE LEMOINE
 Address 1: 123 MAIN STREET
 Address 2:
 Attention:
 City: SAN ANTONIO
 State: TX Zip Code: 78258
 Primary Contact: LEMOINE, MICHELLE (800) 766-4642

Show Customer Information (F9)

Item Number (Ctrl-N): F2-F Custo

Ass...	Associations	Type	Item Number
>		Misc.	Blade Sharpening

Settlement

	Taxable	Non-Tax.	Total
SubTotal	\$0.00	\$0.01	\$0.01
Tax	\$0.00		\$0.00
Total	\$0.00	\$0.01	\$0.01

Cash	\$0.00	Check #
Check	\$0.00	
Credit Card	\$0.01	CC Type ChargeItPro
Customer Account	\$0.00	Reference
Contract in Transit	\$0.00	
Sales Order Deposit	\$0.00	Reference
Other	\$0.00	
Total	\$0.01	
Change Due	\$0.00	

F8 - Save and Print Receipt

F9 - Cancel

F10 - Capture Electronic Signature

Save and Print Receipt and Packing Slip

From any invoice type in RIMSS, click to settle the invoice to pull up the standard settlement screen. This process works the same when choosing the option to "Create Deposit" on Sales Orders, WG Sales Orders, and Repair Orders.

Once you have the pop-up Settlement document, click on the "Credit Card" option to populate the amount to be collected. From the drop-down list by "CC Type", choose ChargeItPro from the list.

Click F8 - Save and Print Receipt to begin the process of charging the credit card.

ChargeItPro Form

Select Credit Card (Double Click to Use Credit Card On File)

Authorized to Use	Credit Card First Name	Credit Card Last Name	Account Code	Account Num	
<input checked="" type="checkbox"/>	GIFT CARD R...	GIFT CARD RE...	Visa	*****3184	

Cancel

Use New Card

If the customer has an authorized credit card token saved to their customer master, you will get this pop-up after clicking "F8 - Save and Print Receipt".

This will list all saved and authorized cards on their account. If there is more than one card shown, you can identify the correct card by using the last 4 digits of the account number as shown.

Double click on the card you wish to charge to begin the process.

If you wish to use a card that is not shown, you can click on "Use New Card" to have the customer enter or swipe a different credit card.



Processing

The logo for ChargeItPro, featuring a green stylized leaf or checkmark icon followed by the text 'ChargeItPro' in a green sans-serif font.**ChargeItPro****Processing . . .**

After double clicking the credit card, you will see the ChargeIt Pro pop-up indicating the charge is being processed. If it is declined, you will get a message. If it is approved, you will be returned to RIMSS to print the invoice.

Invoice #	1032550
Date	3/21/2019
Time	07:54

PO #:	
Document #:	172455
Due Date:	3/21/2019

Salesman:	Carl Albor
Ship Via:	1 - FedEx Ground
Terms:	PAID
Source:	Sales Order172451

MICHELLE LEMOINE (323862)		
123 MAIN STREET		
SAN ANTONIO	TX	78258
Contact	LEMOINE, MICHELLE (800)766-4642	

Invoice

Ship To:

Visa #: *****3184; GIFT CARD RECIPIENT; Token; TOTAL USD\$ \$0.01; APPROVED: 105872; Mode: Issuer; AID:; TVR:; IAD:; IAD:; TSI:; ARC:

Item Number Description	Qty	List	Bin Location				Sales Tax	Extended Amount	Back Order Drop Ship
			Price	Amount	Disc	Subtotal			
Blade Sharpening									0.0000
	1.00	\$8.00	\$0.010	\$0.01	0.00%	\$0.01	\$0.00	\$0.01	

Once the transaction is approved, the invoice will print with the credit card information as shown. The information does indicate "Token" which indicates this was processed with a saved credit card token.

PA Sales Tax	\$0.00	\$0.00							
Cash	Check	Check #	CC	CC Type	On Acct.	Mfg Credit	CIT	Deposit	Other
\$0.00	\$0.00		\$0.01	Visa	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Parts Return Policy: Stock parts returned within 30 days, must be in original packaging, in resaleable condition, must have sales receipt. Part credited at purchase price. Special ordered parts returned within 30 days a -20% restocking charge will apply. Freight non-refundable. Parts that have been installed, open kits, electrical parts and manuals are not refundable. Visit us online at www.rimss.com

Summary of Charges	
\$0.00	Taxable
\$0.01	Non-Taxable
\$0.01	Subtotal
\$0.00	Sales Tax
\$0.01	Total
\$0.01	Amount Tendered
\$0.00	Change Due

Customer Signature	Date
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Exempt Tax Cert #:	
Expiration Date:	

Printed: 3/21/2019 10:58 AM