RIMSS

WinNet×Star Advanced Enterprise System

How to Import a Picklist from Excel

Software Development

RIMSS Business Systems Technology

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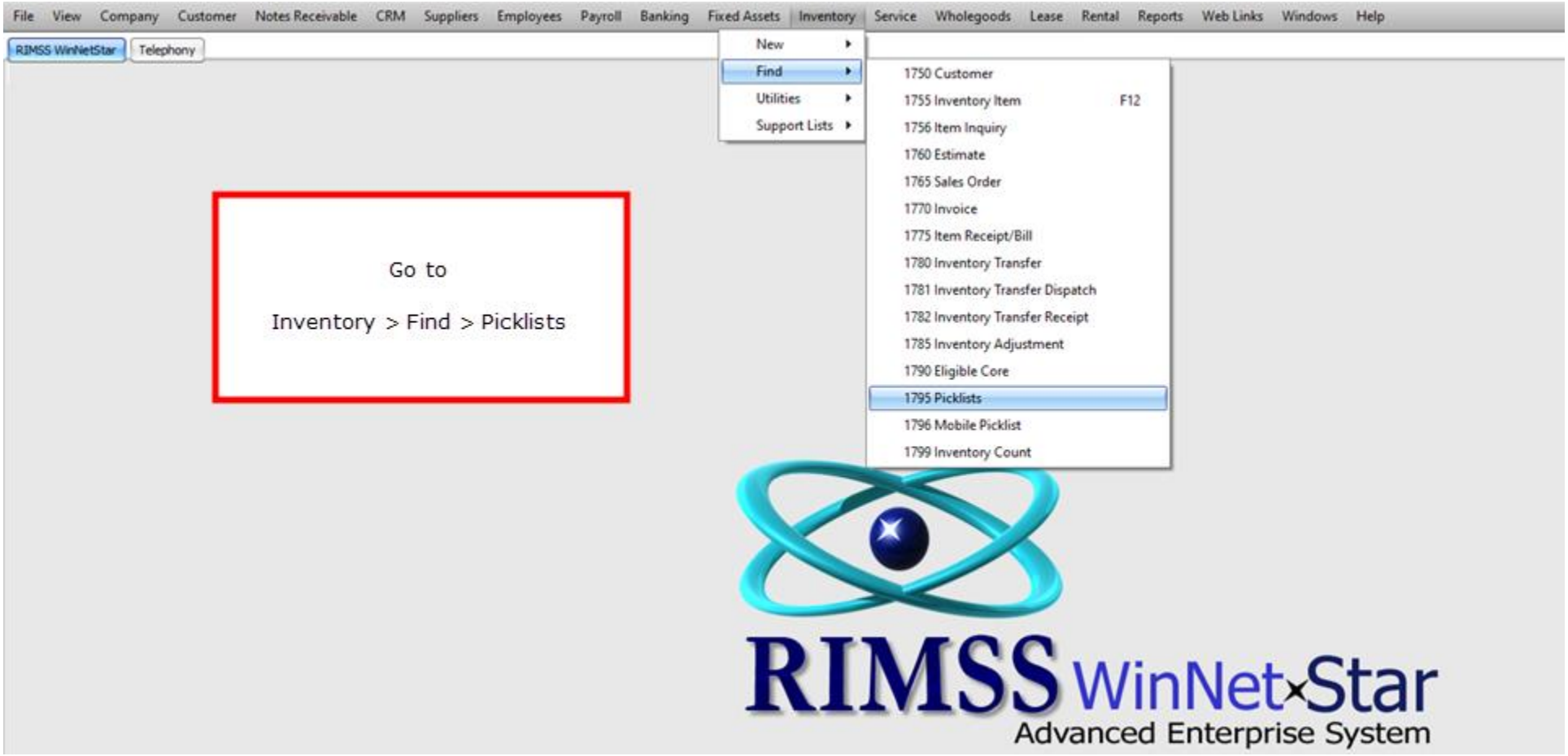
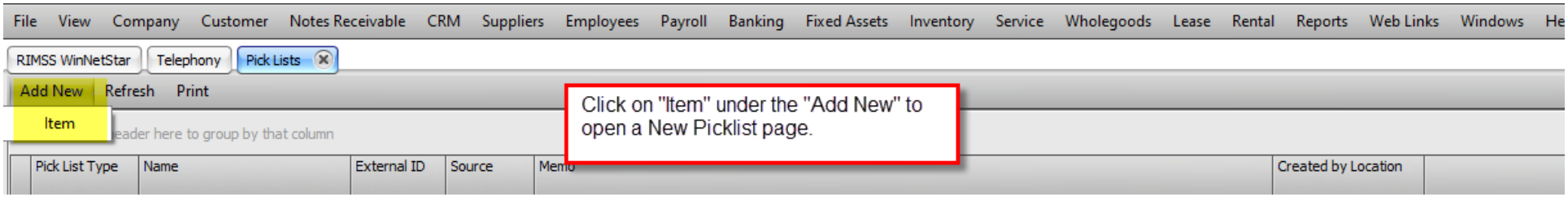
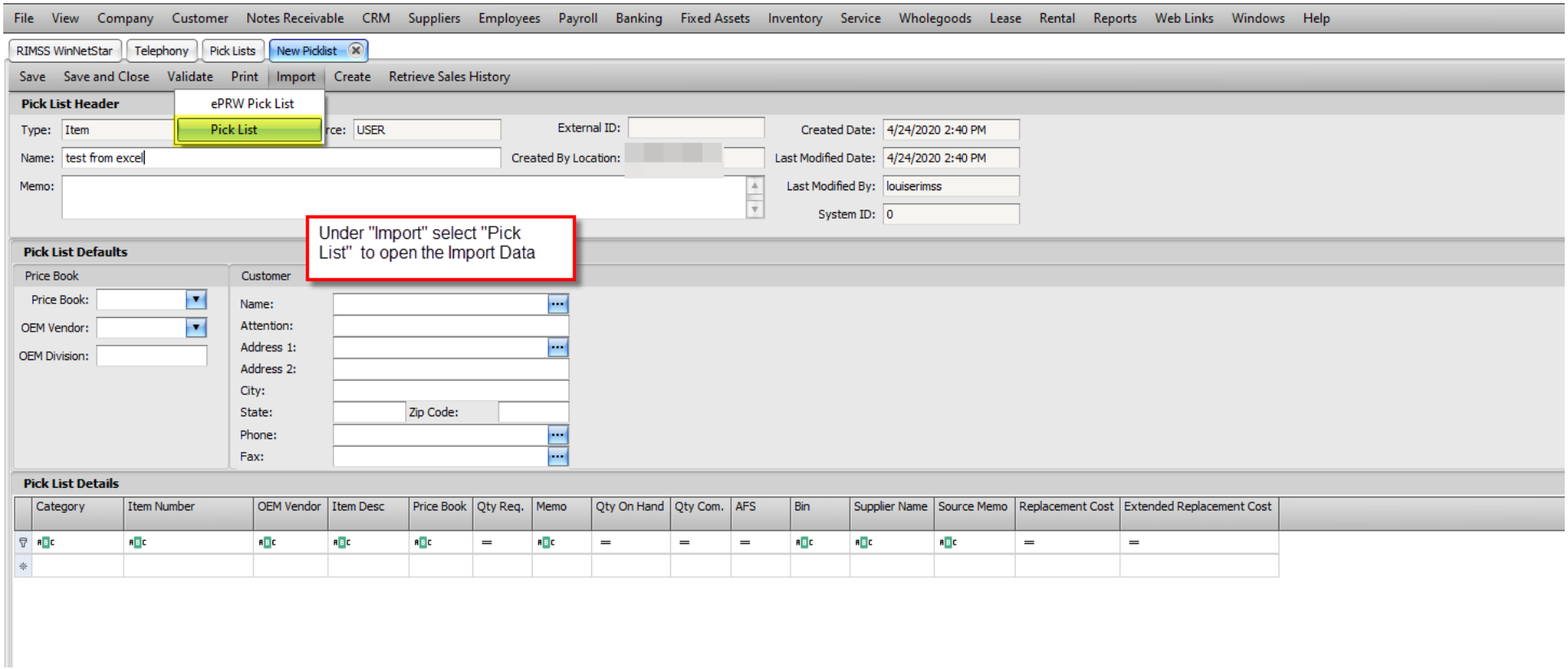
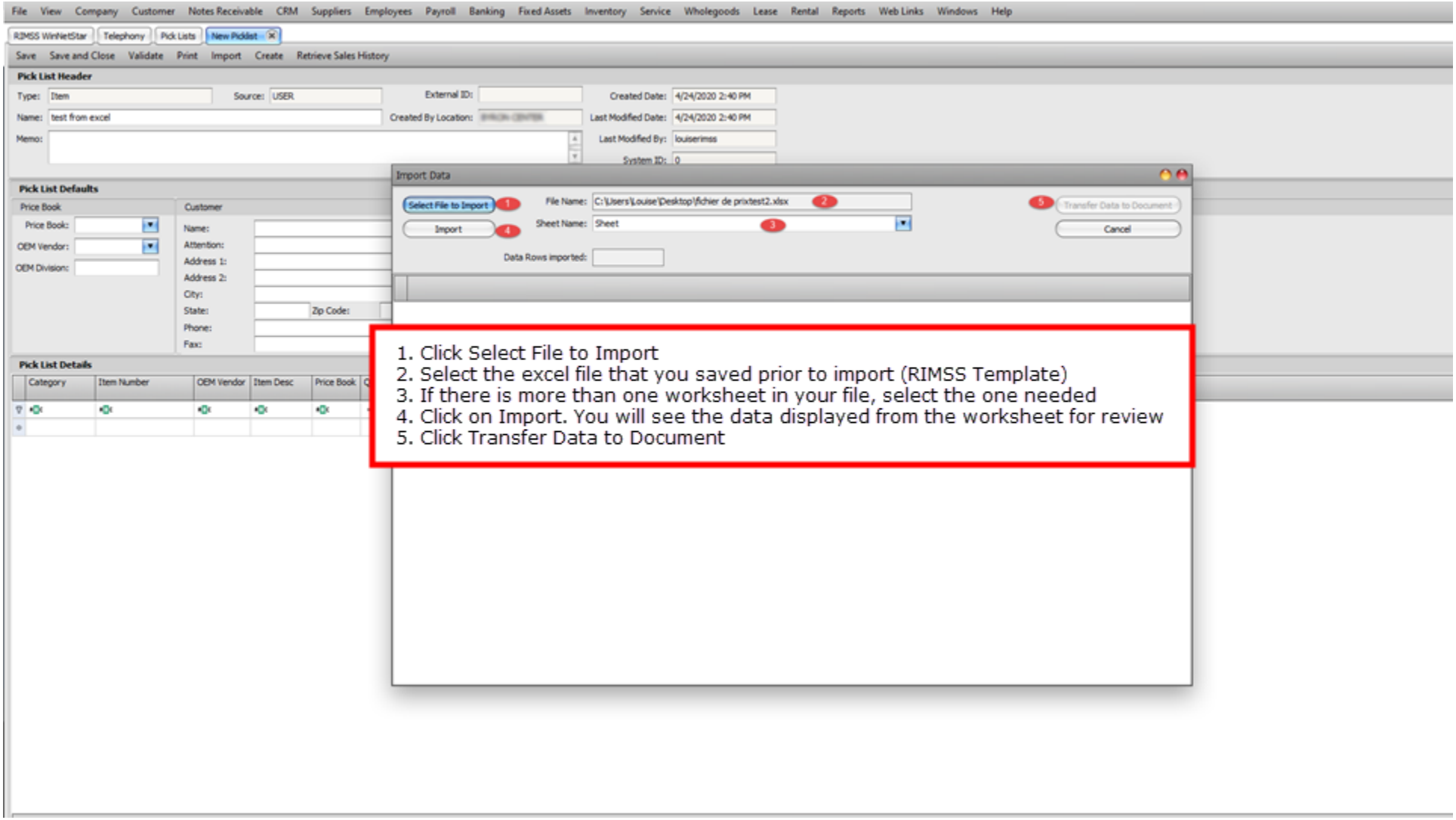
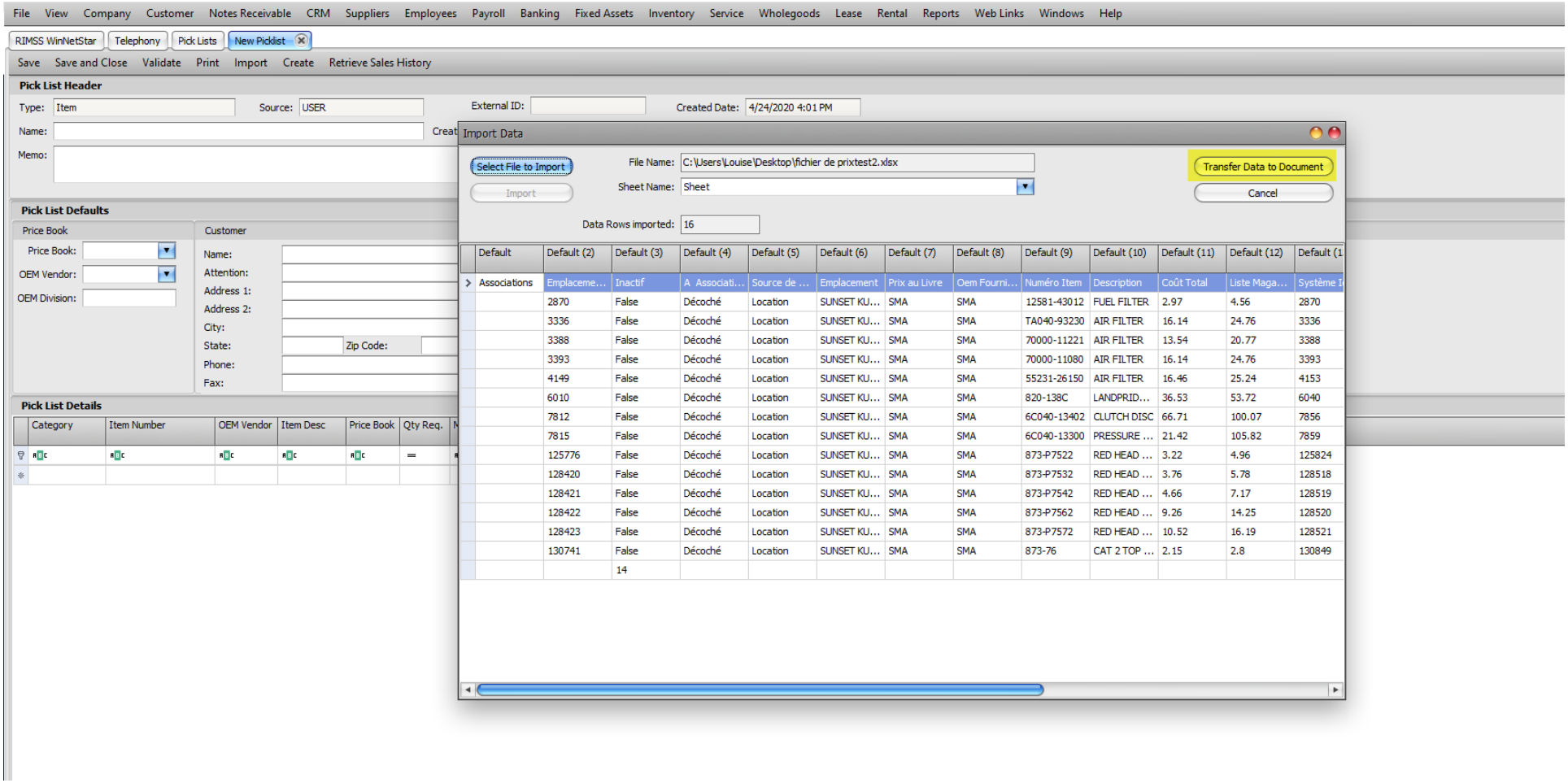
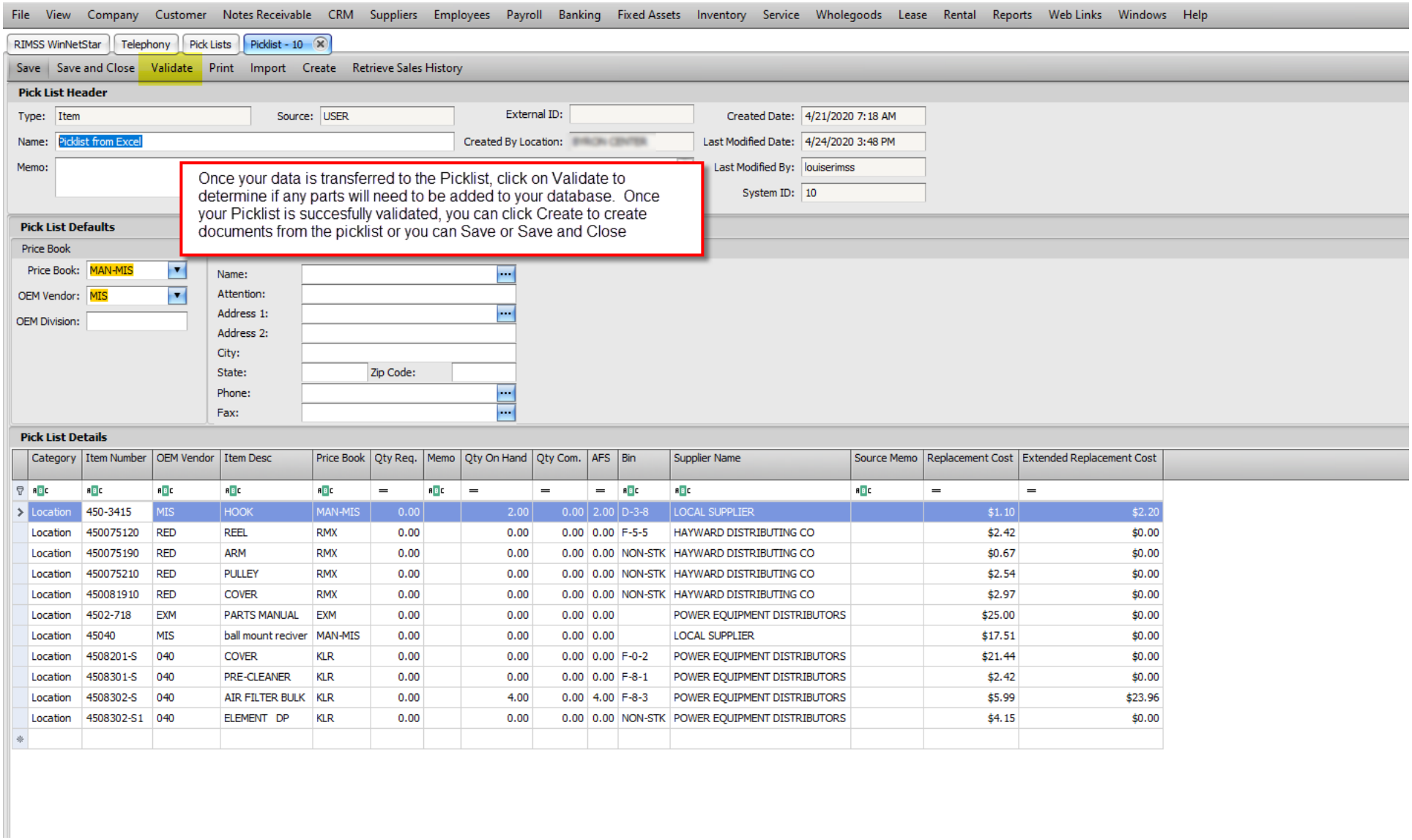

File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Help
RIMSS WinNetStar
Telephony
New
Find
Utilities
Support Lists
1750 Customer
1755 Inventory Item F12
1756 Item Inquiry
1760 Estimate
1765 Sales Order
1770 Invoice
1775 Item Receipt/Bill
1780 Inventory Transfer
1781 Inventory Transfer Dispatch
1782 Inventory Transfer Receipt
1785 Inventory Adjustment
1790 Eligible Core
1795 Picklists
1796 Mobile Picklist
1799 Inventory Count
Go to
Inventory > Find > Picklists
RIMSS WinNetStar
Advanced Enterprise System

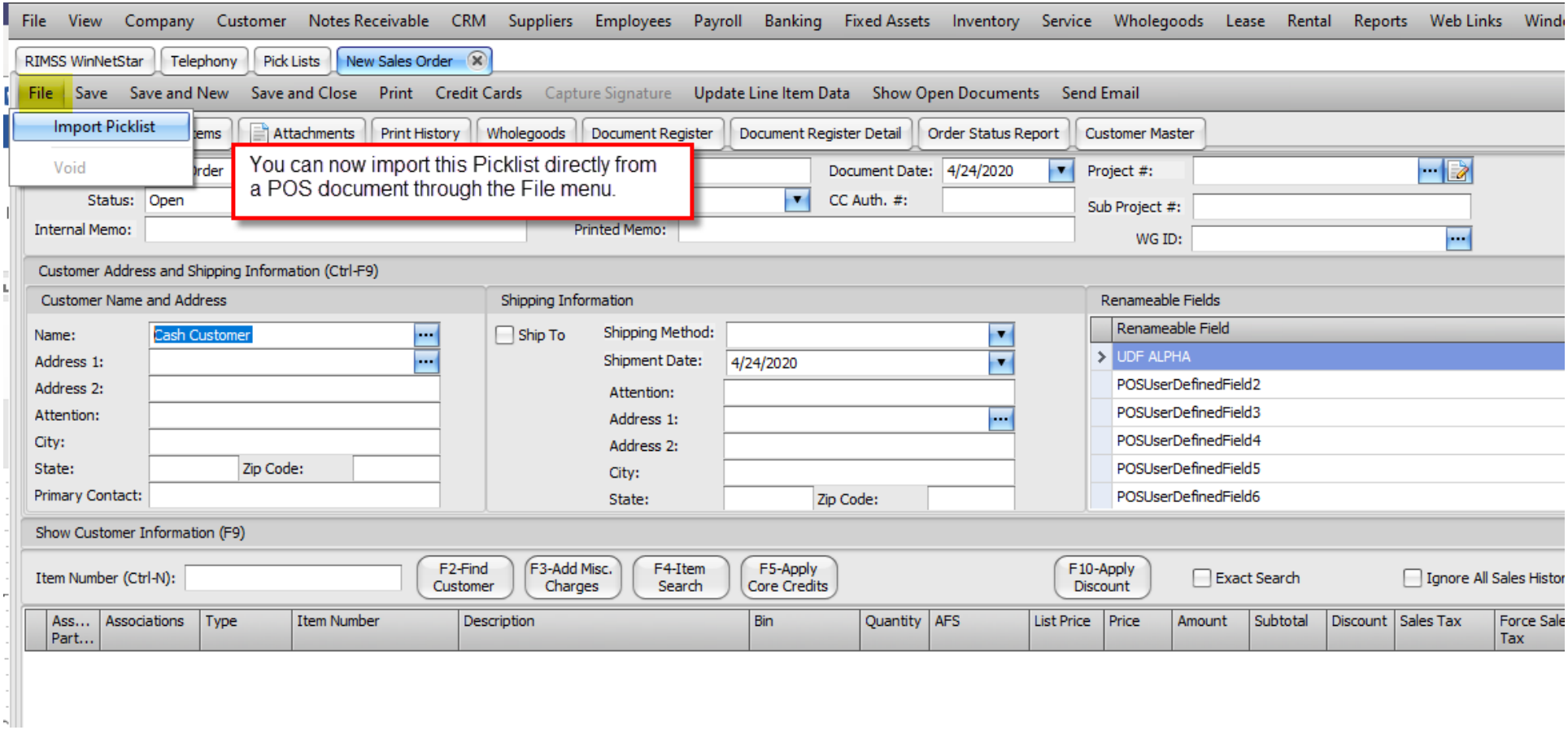

File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows He
RIMSS WinNetStar
Telephony
Pick Lists
Add New
Refresh
Print
Item
eader here to group by that column
Pick List Type
Name
External ID
Source
Memo
Created by Location
Click on "Item" under the "Add New" to open a New Picklist page.

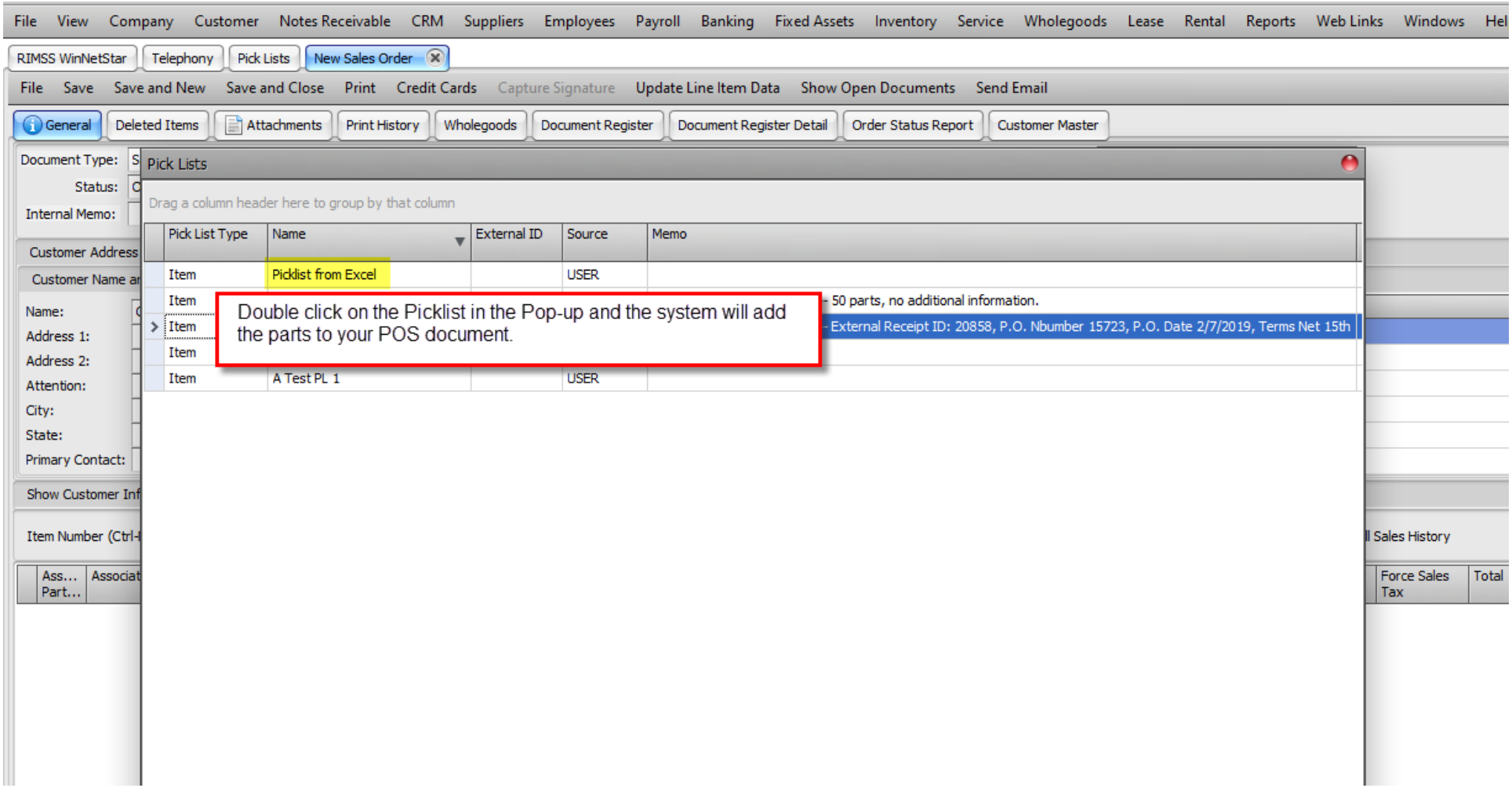

File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Help
RIMSS WinNetStar
Telephony
Pick Lists
New Picklist
Save
Save and Close
Validate
Print
Import
Create
Retrieve Sales History
ePRW Pick List
Pick List
Pick List Header
Type: Item
Name: test from excel
Memo:
USER
External ID:
Created By Location:
Created Date: 4/24/2020 2:40 PM
Last Modified Date: 4/24/2020 2:40 PM
Last Modified By: louiserimss
System ID: 0
Under "Import" select "Pick List" to open the Import Data
Pick List Defaults
Price Book
Price Book:
OEM Vendor:
OEM Division:
Customer
Name:
Attention:
Address 1:
Address 2:
City:
State:
Zip Code:
Phone:
Fax:
Pick List Details
Category
Item Number
OEM Vendor
Item Desc
Price Book
Qty Req.
Memo
Qty On Hand
Qty Com.
AFS
Bin
Supplier Name
Source Memo
Replacement Cost
Extended Replacement Cost

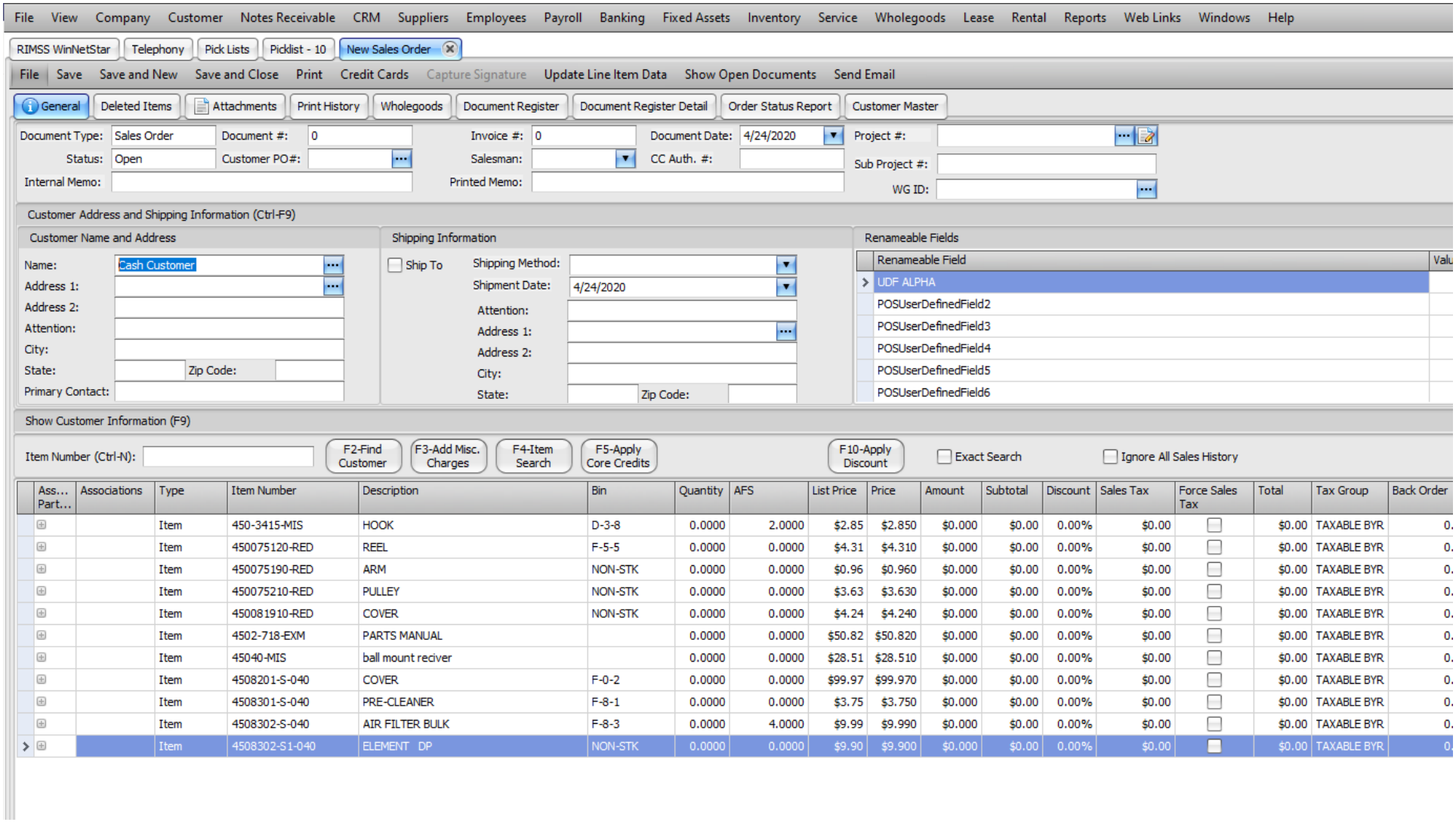

File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Help
RIMSS WinNetStar
Telephony
Pick Lists
New Picklist
Save Save and Close Validate Print Import Create Retrieve Sales History
Pick List Header
Type: Item
Source: USER
External ID:
Created Date: 4/24/2020 2:40 PM
Name: test from excel
Created By Location:
Last Modified Date: 4/24/2020 2:40 PM
Memo:
Last Modified By: louiserimss
System ID: 0
Pick List Defaults
Price Book
Price Book:
OEM Vendor:
OEM Division:
Customer
Name:
Attention:
Address 1:
Address 2:
City:
State:
Zip Code:
Phone:
Fax:
Pick List Details
Category
Item Number
OEM Vendor
Item Desc
Price Book
Import Data
Select File to Import
File Name: C:\Users\Louise\Desktop\fichier de prixtest2.xlsx
Sheet Name: Sheet
Import
Data Rows imported:
Transfer Data to Document
Cancel
1. Click Select File to Import
2. Select the excel file that you saved prior to import (RIMSS Template)
3. If there is more than one worksheet in your file, select the one needed
4. Click on Import. You will see the data displayed from the worksheet for review
5. Click Transfer Data to Document


File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Help
RIMSS WinNetStar Telephony Pick Lists New Picklist
Save Save and Close Validate Print Import Create Retrieve Sales History
Pick List Header
Type: Item
Source: USER
External ID:
Created Date: 4/24/2020 4:01 PM
Name:
Memo:
Pick List Defaults
Price Book
Price Book:
OEM Vendor:
OEM Division:
Customer
Name:
Attention:
Address 1:
Address 2:
City:
State:
Zip Code:
Phone:
Fax:
Pick List Details
Category
Item Number
OEM Vendor
Item Desc
Price Book
Qty Req.
Import Data
Select File to Import
Import
File Name: C:\Users\Louise\Desktop\fichier de prixtest2.xlsx
Sheet Name: Sheet
Transfer Data to Document
Cancel
Data Rows imported: 16
Default
Default (2)
Default (3)
Default (4)
Default (5)
Default (6)
Default (7)
Default (8)
Default (9)
Default (10)
Default (11)
Default (12)
Default (1
Associations
Emplaceme...
Inactif
A Associati...
Source de ...
Emplacement
Prix au Livre
Oem Fourni...
Numéro Item
Description
Coût Total
Liste Maga...
Système I
2870 False Décoché Location SUNSET KU... SMA SMA 12581-43012 FUEL FILTER 2.97 4.56 2870
3336 False Décoché Location SUNSET KU... SMA SMA TA040-93230 AIR FILTER 16.14 24.76 3336
3388 False Décoché Location SUNSET KU... SMA SMA 70000-11221 AIR FILTER 13.54 20.77 3388
3393 False Décoché Location SUNSET KU... SMA SMA 70000-11080 AIR FILTER 16.14 24.76 3393
4149 False Décoché Location SUNSET KU... SMA SMA 55231-26150 AIR FILTER 16.46 25.24 4153
6010 False Décoché Location SUNSET KU... SMA SMA 820-138C LANDPRID... 36.53 53.72 6040
7812 False Décoché Location SUNSET KU... SMA SMA 6C040-13402 CLUTCH DISC 66.71 100.07 7856
7815 False Décoché Location SUNSET KU... SMA SMA 6C040-13300 PRESSURE ... 21.42 105.82 7859
125776 False Décoché Location SUNSET KU... SMA SMA 873-P7522 RED HEAD ... 3.22 4.96 125824
128420 False Décoché Location SUNSET KU... SMA SMA 873-P7532 RED HEAD ... 3.76 5.78 128518
128421 False Décoché Location SUNSET KU... SMA SMA 873-P7542 RED HEAD ... 4.66 7.17 128519
128422 False Décoché Location SUNSET KU... SMA SMA 873-P7562 RED HEAD ... 9.26 14.25 128520
128423 False Décoché Location SUNSET KU... SMA SMA 873-P7572 RED HEAD ... 10.52 16.19 128521
130741 False Décoché Location SUNSET KU... SMA SMA 873-76 CAT 2 TOP ... 2.15 2.8 130849
14


File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Help
RIMSS WinNetStar
Telephony
Pick Lists
Picklist - 10
Save
Save and Close
Validate
Print
Import
Create
Retrieve Sales History
Pick List Header
Type: Item
Source: USER
External ID:
Created Date: 4/21/2020 7:18 AM
Name: Picklist from Excel
Created By Location:
Last Modified Date: 4/24/2020 3:48 PM
Memo:
Last Modified By: louiserimss
System ID: 10
Once your data is transferred to the Picklist, click on Validate to determine if any parts will need to be added to your database. Once your Picklist is succesfully validated, you can click Create to create documents from the picklist or you can Save or Save and Close
Pick List Defaults
Price Book
Price Book: MAN-MIS
OEM Vendor: MIS
OEM Division:
Name:
Attention:
Address 1:
Address 2:
City:
State:
Zip Code:
Phone:
Fax:
Pick List Details
Category Item Number OEM Vendor Item Desc Price Book Qty Req. Memo Qty On Hand Qty Com. AFS Bin Supplier Name Source Memo Replacement Cost Extended Replacement Cost
Location 450-3415 MIS HOOK MAN-MIS 0.00 2.00 0.00 2.00 D-3-8 LOCAL SUPPLIER $1.10 $2.20
Location 450075120 RED REEL RMX 0.00 0.00 0.00 0.00 F-5-5 HAYWARD DISTRIBUTING CO $2.42 $0.00
Location 450075190 RED ARM RMX 0.00 0.00 0.00 0.00 NON-STK HAYWARD DISTRIBUTING CO $0.67 $0.00
Location 450075210 RED PULLEY RMX 0.00 0.00 0.00 0.00 NON-STK HAYWARD DISTRIBUTING CO $2.54 $0.00
Location 450081910 RED COVER RMX 0.00 0.00 0.00 0.00 NON-STK HAYWARD DISTRIBUTING CO $2.97 $0.00
Location 4502-718 EXM PARTS MANUAL EXM 0.00 0.00 0.00 0.00 POWER EQUIPMENT DISTRIBUTORS $25.00 $0.00
Location 45040 MIS ball mount reciver MAN-MIS 0.00 0.00 0.00 0.00 LOCAL SUPPLIER $17.51 $0.00
Location 4508201-S 040 COVER KLR 0.00 0.00 0.00 0.00 F-0-2 POWER EQUIPMENT DISTRIBUTORS $21.44 $0.00
Location 4508301-S 040 PRE-CLEANER KLR 0.00 0.00 0.00 0.00 F-8-1 POWER EQUIPMENT DISTRIBUTORS $2.42 $0.00
Location 4508302-S 040 AIR FILTER BULK KLR 0.00 4.00 0.00 4.00 F-8-3 POWER EQUIPMENT DISTRIBUTORS $5.99 $23.96
Location 4508302-S1 040 ELEMENT DP KLR 0.00 0.00 0.00 0.00 NON-STK POWER EQUIPMENT DISTRIBUTORS $4.15 $0.00


File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links
RIMSS WinNetStar
Telephony
Pick Lists
New Sales Order
File Save Save and New Save and Close Print Credit Cards Capture Signature Update Line Item Data Show Open Documents Send Email
Import Picklist
Void
Attachments
Print History
Wholegoods
Document Register
Document Register Detail
Order Status Report
Customer Master
You can now import this Picklist directly from a POS document through the File menu.
Document Date: 4/24/2020
Project #:
Status: Open
CC Auth. #:
Sub Project #:
Internal Memo:
Printed Memo:
WG ID:
Customer Address and Shipping Information (Ctrl-F9)
Customer Name and Address
Name: Cash Customer
Address 1:
Address 2:
Attention:
City:
State:
Zip Code:
Primary Contact:
Shipping Information
Ship To
Shipping Method:
Shipment Date: 4/24/2020
Attention:
Address 1:
Address 2:
City:
State:
Zip Code:
Renameable Fields
Renameable Field
UDF ALPHA
POSUserDefinedField2
POSUserDefinedField3
POSUserDefinedField4
POSUserDefinedField5
POSUserDefinedField6
Show Customer Information (F9)
Item Number (Ctrl-N):
F2-Find Customer
F3-Add Misc. Charges
F4-Item Search
F5-Apply Core Credits
F10-Apply Discount
Exact Search
Ass... Part...
Associations
Type
Item Number
Description
Bin
Quantity
AFS
List Price
Price
Amount
Subtotal
Discount
Sales Tax
Force Sale Tax


File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Hel
RIMSS WinNetStar
Telephony
Pick Lists
New Sales Order
File Save Save and New Save and Close Print Credit Cards Capture Signature Update Line Item Data Show Open Documents Send Email
General
Deleted Items
Attachments
Print History
Wholegoods
Document Register
Document Register Detail
Order Status Report
Customer Master
Document Type:
Status:
Internal Memo:
Customer Address
Customer Name ar
Name:
Address 1:
Address 2:
Attention:
City:
State:
Primary Contact:
Show Customer Inf
Item Number (Ctrl-
Ass... Part...
Associat
Force Sales Tax
Total
Pick Lists
Drag a column header here to group by that column
Pick List Type
Name
External ID
Source
Memo
Item
Picklist from Excel
USER
Item
50 parts, no additional information.
Item
External Receipt ID: 20858, P.O. Nbumber 15723, P.O. Date 2/7/2019, Terms Net 15th
Item
Item
A Test PL 1
USER
Double click on the Picklist in the Pop-up and the system will add the parts to your POS document.



Ass... Part...	Associations	Type	Item Number	Description	Bin	Quantity	AFS	List Price	Price	Amount	Subtotal	Discount	Sales Tax	Force Sales Tax	Total	Tax Group	Back Order
		Item	450-3415-MIS	HOOK	D-3-8	0.0000	2.0000	$2.85	$2.850	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	450075120-RED	REEL	F-5-5	0.0000	0.0000	$4.31	$4.310	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	450075190-RED	ARM	NON-STK	0.0000	0.0000	$0.96	$0.960	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	450075210-RED	PULLEY	NON-STK	0.0000	0.0000	$3.63	$3.630	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	450081910-RED	COVER	NON-STK	0.0000	0.0000	$4.24	$4.240	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	4502-718-EXM	PARTS MANUAL		0.0000	0.0000	$50.82	$50.820	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	45040-MIS	ball mount reciver		0.0000	0.0000	$28.51	$28.510	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	4508201-S-040	COVER	F-0-2	0.0000	0.0000	$99.97	$99.970	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	4508301-S-040	PRE-CLEANER	F-8-1	0.0000	0.0000	$3.75	$3.750	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	4508302-S-040	AIR FILTER BULK	F-8-3	0.0000	4.0000	$9.99	$9.990	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.
		Item	4508302-S1-040	ELEMENT DP	NON-STK	0.0000	0.0000	$9.90	$9.900	$0.000	$0.00	0.00%	$0.00		$0.00	TAXABLE BYR	0.