



## **CSPS Order Pre-Order Edit (Simulation)**

**Instructions to Simulate an Order (Pre-Order Edit)**

## **CSPS Order Extract**

**Instructions to transmit Order**

Software Development  
RIMSS Business Systems Technology

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NOTE: Prior to extracting your Order into a Purchase Order or before manually creating the Purchase Order, add the following column to your Purchase Order screen. The Supplier Line Message will display any warnings from the CSPS Order submission.

GeneralAttachments

Purchase Order Header (Ctrl-F9)

Document Status: OpenPO #: 0Doc. Date: 1/16/2018Export Date:

Approval Status: UnapprovedApp. By:App. Date:Supplier Order #:

Supplier Information

Name:Address 1:Address 2:City:State:Zip Code:Phone:Fax:

Shipping Information

Ship To:LocationCustomerName: RIMSS Test Company, Inc.Address 1: 2710 Treble CreekAddress 2:Attention:City: San AntonioState: TXZip Code: 78258Shipping Method:Exp. Delivery Date: 1/16/2018

Messages

Supplier Message:Internal Memo:

Item Number (Ctrl-N):

Purchase Order Detail

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type	Supplier Line Message
>													

Add the Supplier Line Message column to your Purchase Order

The CNH Pre-Order Edit works the same way it has. The exception being the **Pre-Order Edit** is now called **Simulate** and is done from the **Export** screen. If you select the Pre-Order Edit by mistake, you will get the following “reminder” to use the Export function.

Save Save and Close Save and New Save and Approve PO Save and Print **Export...** Grid Print Void Edit Approved PO Print Receiving Report **Pre-Order Edit** Add Wholegood Line Items Edit Memo / Salesman

**Purchase Order Header (Ctrl-F9)**

Document Status: Open PO #: 34803 Doc. Date: 12/11/2017 Export Date: Approval Status: Unapproved App. By: App. Date: Supplier Order #:

**Supplier Information**

Name: CASE Address 1: Address 2: City: State: Zip Code: Phone: Fax:

**Shipping Information**

Ship To: Location Customer Name: RIMSS Test Company, Inc. Address 1: 24000 W. 43rd Street Address 2: Attention: City: State: Shipping Method: Exp. Delivery Date: 12/11/2017

**Messages**

Supplier Message: Internal Memo:

**CSPS Order Simulation**

Please use the Export...CSPS Order Entry menu option to simulate this Purchase Order.

**Your Pre-Order Edit is now done from the Export function.**

**If you attempted to use the Pre-Order Edit you will get the following message. Use the Export function to continue**

**Purchase Order Detail**

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status
> Item	141005A1-198	BUSHING	1G-55-5A	Stock Order		3.0	\$18.9800	\$56.94	.0	Open
Item	175161A1-198	TANK	272-5	Stock Order		1.0	\$66.2500	\$66.25	.0	Open
Item	175163A1-198	GASKET	1H-31-3B	Stock Order		2.0	\$9.8800	\$19.76	.0	Open

## IMPORTANT INFORMATION

**CSPS Orders must be Simulated prior to placing the actual order. CSPS will NOT accept any ordering errors. You must correct any errors or ordered information prior to placing the actual live order.**

Save Save and Close Save and New Save and Approve PO Save and Print **Export...** Grid Print Void Edit Approved PO Print Receiving Report Pre-Order Edit Add Wholegood Lin

**Select Export, CSPS Order Entry**

**Purchase Order Header**

Document Status: Open PO #: 34803 Doc. Date:   
Approval Status: Unapproved App. By:  App. Date:

**Supplier Information**

Name: CASE  
Address 1:   
Address 2:   
City:   
State:  Zip Code:   
Phone:   
Fax:

**Shipping Information**

Ship To: ☐ Location ☐ Customer  
Shipping Method:   
Exp. Delivery Date: 12/11/2017

**Messages**

Supplier Message:   
Internal Memo:

Item Number (Ctrl-N):

**Purchase Order Detail**

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status
> Item	141005A1-198	BUSHING	1G-55-5A	Stock Order		3.0	\$18.9800	\$56.94	.0	Open
Item	175161A1-198	TANK	272-5	Stock Order		1.0	\$66.2500	\$66.25	.0	Open
Item	175163A1-198	GASKET	1H-31-3B	Stock Order		2.0	\$9.8800	\$19.76	.0	Open

During the Simulate process you will notice the option to Submit the order is grayed out.

CS Order Form

**2** **Simulate** **Submit** **Cancel Open Order**

**NOTE: The Submit and Cancel Open Order are grayed out during the Simulation process**

Order Header | Order Details | Order Errors/Warnings

CSPS Order Number: 0  
Purchase Order Number: 34803  
Order Date: 12/11/2017  
Last Simulation Date: 12/11/2017 2:42 PM

Order Type: DSO **1**

Delivery Address:

Order Type	Description
50	BDA
51	ULTRA
52	Unit Down
<b>54</b>	<b>DSO</b>
55	Stock Order - Future
56	Stock Order - Terms
57	Stock Order - Extended terms
58	Stock Order - Cash
59	New Dealer Initial Stock Order
91	Dealer Inv Transfer Fill-In
92	Product Improvement Program (P

Retail Code: 1  
Service Level Selection: View  
Order Comment:

Purchase Order Number	CSPS Order Number	Number Of Errors	Number Of Promotion
34803	0	0	0

**#1 Select Order Type from drop down**  
**Note - Order Type 54 DSO replaced the old 4D Order Type**  
**#2 Select Simulate**

CSPS Order Form

Simulate Submit **2** Cancel Open Order **1**

Order Header Order Details **Order Errors/Warnings**

Message Type	Part Number	Message Code	Message Text
> Line Warning	123900A1	V091	Refer to Vintage parts for quantity of 1
Line Warning	87600263R	R071	Primary Core 87600263C. Unitary value is 900.0 USD Core Price will be added to invoice.
Line Warning	87600263R	7110	This part will trigger all parts to ship via LTL carrier from this depot: 04
Line Warning	B4960W	R071	Primary Core SCRP2. Unitary value is 15.0 USD Core Price will be added to invoice.
Line Warning	B4960W	018A	Order line will be suspended and processed as DFS

**#1** After the order has been Simulated your screen will highlight the Order Errors / Warnings tab

**#2** Select the Order Details tab to review any information related to each line on the Simulated Order

CSPS Order Form

Simulate Submit Cancel Open Order

Order Header **Order Details** Order Errors/Warnings

Part Number	Part Description	Quantity	Requested Quantity	List Price	Net Price	Bin Location	Expected Shipping Date	Facing Warehouse...	Facing Warehouse...	Additional Info	Promotion Reached	Promotion Code	Promotional Message
> 123900A1	ELECTRICA...	1	1	26.00	17.81	1253240	12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
141005A1	BUSHING	1	1	34.25	18.43		12/13/2017	LEBANON	1	<input type="checkbox"/>	<input type="checkbox"/>		
876002...	REMAN-MO...	1	1	5415.00	3709.00		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
B4960W	BATTERY, ...	6	6	139.00	104.25		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
N9025	FILTER, HY...	1	1	60.30	44.25	A1-1	12/13/2017	LEBANON	0	<input type="checkbox"/>	<input type="checkbox"/>		

You will see a check mark in the Additional Info tab indicating there is additional information for each part.

Click on the + sign to open the information for each part

Clicking on each + will display information related to the corresponding tab and change the + to –  
 You can click on each – to collapse the information if desired. This will change the – back to a +

CSPS Order Form

Simulate Submit Cancel Open Order

Order Header Order Details Order Errors/Warnings

Part Number	Part Description	Quantity	Requested Quantity	List Price	Net Price	Bin Location	Expected Shipping Date	Facing Warehouse...	Facing Warehouse...	Additional Info	Promotion Reached	Promotion Code	Promotional Message									
> 123900A1	ELECTRICA...	1	1	26.00	17.81	1253240	12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>											
<div>Line Messages Line Substitutions Availability Others BOAT Lines</div> <table border="1"> <thead> <tr> <th>Line Message Type</th> <th>Line Message Code</th> <th>Line Message Text</th> </tr> </thead> <tbody> <tr> <td>&gt; Warning</td> <td>V091</td> <td>Refer to Vintage parts for quantity of 1</td> </tr> </tbody> </table>														Line Message Type	Line Message Code	Line Message Text	> Warning	V091	Refer to Vintage parts for quantity of 1			
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> Warning	V091	Refer to Vintage parts for quantity of 1																				
141005A1	BUSHING	1	1	34.25	18.43		12/13/2017	LEBANON	1	<input type="checkbox"/>	<input type="checkbox"/>											
> 87600263R	REMAN-MO...	1	1	5415.00	3709.00		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>											
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> Warning	R071	Primary Core SCRP2. Unitary value is 15.0 USD Core Price will be added to invoice.																				
Warning	018A	Order line will be suspended and processed as DFS																				
N9025	FILTER, HY...	1	1	60.30	44.25	A1-1	12/13/2017	LEBANON	0	<input type="checkbox"/>	<input type="checkbox"/>											

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**If you are ready to send the order to CNH press the Submit. If corrections are needed press the Cancel Open Order.**

CSPS Order Form

1 2

Simulate Submit Cancel Open Order

Order Header Order Details Order Errors/Warnings

CSPS Order Number: 5057722 Order Type: DSO Retail Code: 1

Purchase Order Number: 272 Delivery Address: ABC Sales, Inc Service Level Selection: View

Order Date: 12/12/2017

Last Simulation Date: 12/12/2017 5:25 AM

Order Comment:

Purchase Order Number	CSPS Order Number	Number Of Errors	Number Of Promotions
> 272	5057722	0	0

**#1 Press Submit to send order to CNH**

or

**#2 Press Cancel Open Order to correct any issues.**

**NOTE:** You must Cancel Open Order, correct any issues, and Simulate order again. You cannot Simulate order again if Open Order is not canceled.



**IMPORTANT:** Add the Supplier Line Message column to your Purchase Order to display any Warning Message(s) related to your order.

Item Number (Ctrl-N):

Purchase Order Detail														
	Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type	Supplier Line Message
>	Item	84159488R-198	REMAN-A/C CO...		Customer Order		10.0	\$270.8000	\$2,708.00	.0	Open	540133	Sales Order	WARNING:Primary Core 84159488C. Unitary value is 50.0 USD Core Price will be added to invoice. 50
	Item	J911558-198	V-BELT	BR1	Customer Order		10.0	\$23.5300	\$235.30	.0	Open	540133	Sales Order	WARNING:View substitution proposal
*														

Any WARNING message(s) from the Order Submit will display in the Supplier Line Message column

Item Number (Ctrl-N):

Purchase Order Detail													
	Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Supplier Line Message	Quantity	Unit Cost	Total	Qty Rcvd	Source Doc Number	Source Doc Type
>	Item	80702-198	WASHER	1K-48-3G	Customer Order		WARNING:Quantity ordered changed due to package quantity	50.0	\$0.1000	\$5.00	50.0	540155	Sales Order
*													

Indication of Quantity change due to Package Multiple

### Indication of SUCCESSFUL transmission of Order

Save

Save and Close

Save and New

Save and Approve PO

Save and Print

Export...

Grid Print

Void

Edit Approved PO

Print Receiving Report

Pre-Order Edit

Add Wholegood Line Items

Edit Memo / Salesman

General

Attachments

Purchase Order Header (Ctrl-F9)

Document Status: Open

PO #: 272

Doc. Date: 12/12/2017

Export Date:

Approval Status: Unapproved

App. By:

App. Date:

Supplier Order #: 5057742

Supplier Information

Name: CASE NEW HOLLAND

Address 1: 456 Case Street

Address 2:

City: Racine

State: WI Zip Code: 23445

Phone: (111) 222-3333

Fax: (222) 333-4444

Shipping Information

Ship To: Location

Name: ACME EQUIPMENT COMPANY

Address 1: 1234 Location Address

Address 2: Suite 1234

Attention:

City: Location City

State: TX Zip Code: 78006

Shipping Method:

Exp. Delivery Date: 12/12/2017

Messages

Supplier Message:

Internal Memo:

Order Generation Successful

Your order (CSPS Order #5057742) was successfully sent!

OK

Item Number (Ctrl-N):

Purchase Order Detail

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type
> Item	123900A1-198	ELECTRICAL WIRE	1253240			1.0	\$17.8100	\$17.81	.0	Open	0	
Item	141005A1-198	BUSHING				1.0	\$18.4300	\$18.43	.0	Open	0	
Item	87600263R-198	REMAN-MOTOR HYD				1.0	\$3,709.0000	\$3,709.00	.0	Open	0	
Item	B4960W-198	BATTERY, WET				6.0	\$104.2500	\$625.50	.0	Open	0	
Item	N9025-198	FILTER, HYDRAULIC OI	A1-1	Customer Order		1.0	\$44.2500	\$44.25	.0	Open	1451	Sales Order