



**CSPS Order Pre-Order Edit (Simulation)**  
**Instructions to Simulate an Order (Pre-Order Edit)**

**CSPS Order Extract**  
**Instructions to transmit Order**

Software Development  
RIMSS Business Systems Technology

Company Confidential  
Copyright ©1983-2017 RIMSS Business Systems Technology

This Document contains information proprietary to RIMSS Business Systems Technology. Use or disclosure without written permission is expressly forbidden.

NOTE: Prior to extracting your Order into a Purchase Order or before manually creating the Purchase Order, add the following column to your Purchase Order screen. The Supplier Line Message will display any warnings from the CSPS Order submission.

General Attachments

**Purchase Order Header (Ctrl-F9)**

Document Status: Open PO #: 0 Doc. Date: 1/16/2018 Export Date:   
Approval Status: Unapproved App. By: App. Date: Supplier Order #:

**Supplier Information** **Shipping Information** **Messages**

Name: Address 1: Address 2: City: State: Zip Code: Phone: Fax:   
Ship To: Location Customer Name: RIMSS Test Company, Inc. Address 1: 2710 Treble Creek Address 2: Attention: City: San Antonio State: TX Zip Code: 78258   
Shipping Method: Exp. Delivery Date: 1/16/2018   
Supplier Message: Internal Memo:

Item Number (Ctrl-N):

**Purchase Order Detail**

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type	Supplier Line Message
>													

Add the Supplier Line Message column to your Purchase Order

The CNH Pre-Order Edit works the same way it has. The exception being the **Pre-Order Edit** is now called **Simulate** and is done from the **Export** screen. If you select the Pre-Order Edit by mistake, you will get the following "reminder" to use the Export function.

**Export...**   **Pre-Order Edit**

**Purchase Order Header (Ctrl-F9)**

Document Status: Open   PO #: 34803   Doc. Date: 12/11/2017   Export Date:   Approval Status: Unapproved   App. By:   App. Date:   Supplier Order #:

**Supplier Information**

Name: CASE   Address 1:   Address 2:   City:   State:   Zip Code:   Phone:   Fax:

**Shipping Information**

Ship To: Location   Name: RIMSS Test Company, Inc.   Address 1: 24000 W. 43rd Street   Address 2:   Attention:   City:   State:   Shipping Method:   Exp. Delivery Date: 12/11/2017

**Messages**

Supplier Message:   Internal Memo:

**CSPS Order Simulation**

Please use the Export...CSPS Order Entry menu option to simulate this Purchase Order.

**Your Pre-Order Edit is now done from the Export function. If you attempted to use the Pre-Order Edit you will get the following message. Use the Export function to continue**

**Purchase Order Detail**

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status
> Item	141005A1-198	BUSHING	1G-55-5A	Stock Order		3.0	\$18.9800	\$56.94	.0	Open
Item	175161A1-198	TANK	272-5	Stock Order		1.0	\$66.2500	\$66.25	.0	Open
Item	175163A1-198	GASKET	1H-31-3B	Stock Order		2.0	\$9.8800	\$19.76	.0	Open

## IMPORTANT INFORMATION

**CSPS Orders must be Simulated prior to placing the actual order. CSPS will NOT accept any ordering errors. You must correct any errors or ordered information prior to placing the actual live order.**

The screenshot shows a software interface for managing purchase orders. The 'Export...' menu is open, and 'CSPS Order Entry' is selected. The interface includes fields for Document Status (Open), PO # (34803), Approval Status (Unapproved), and App. By. It also has sections for Supplier Information, Shipping Information, and a Purchase Order Detail table.

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status
> Item	141005A1-198	BUSHING	1G-55-5A	Stock Order		3.0	\$18.9800	\$56.94	.0	Open
Item	175161A1-198	TANK	272-5	Stock Order		1.0	\$66.2500	\$66.25	.0	Open
Item	175163A1-198	GASKET	1H-31-3B	Stock Order		2.0	\$9.8800	\$19.76	.0	Open

During the Simulate process you will notice the option to Submit the order is grayed out.

**NOTE: The Submit and Cancel Open Order are grayed out during the Simulation process**

**#1 Select Order Type from drop down**  
**Note - Order Type 54 DSO replaced the old 4D Order Type**  
**#2 Select Simulate**

Purchase Order Number	CSPS Order Number	Number Of Errors	Number Of Promotion
34803	0	0	0

Order Type	Description
50	BDA
51	ULTRA
52	Unit Down
54	DSO
55	Stock Order - Future
56	Stock Order - Terms
57	Stock Order - Extended terms
58	Stock Order - Cash
59	New Dealer Initial Stock Order
91	Dealer Inv Transfer Fill-In
92	Product Improvement Program (P

Message Type	Part Number	Message Code	Message Text
> Line Warning	123900A1	V091	Refer to Vintage parts for quantity of 1
Line Warning	87600263R	R071	Primary Core 87600263C. Unitary value is 900.0 USD Core Price will be added to invoice.
Line Warning	87600263R	7110	This part will trigger all parts to ship via LTL carrier from this depot: 04
Line Warning	B4960W	R071	Primary Core SCR2. Unitary value is 15.0 USD Core Price will be added to invoice.
Line Warning	B4960W	018A	Order line will be suspended and processed as DFS

**#1** After the order has been Simulated your screen will highlight the Order Errors / Warnings tab

**#2** Select the Order Details tab to review any information related to each line on the Simulated Order

Part Number	Part Description	Quantity	Requested Quantity	List Price	Net Price	Bin Location	Expected Shipping Date	Facing Warehouse...	Facing Warehouse...	Additional Info	Promotion Reached	Promotion Code	Promotional Message
> 123900A1	ELECTRICA...	1	1	26.00	17.81	1253240	12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
141005A1	BUSHING	1	1	34.25	18.43		12/13/2017	LEBANON	1	<input type="checkbox"/>	<input type="checkbox"/>		
876002...	REMAN-MO...	1	1	5415.00	3709.00		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
B4960W	BATTERY, ...	6	6	139.00	104.25		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
N9025	FILTER, HY...	1	1	60.30	44.25	A1-1	12/13/2017	LEBANON	0	<input type="checkbox"/>	<input type="checkbox"/>		

You will see a check mark in the Additional Info tab indicating there is additional information for each part.

Click on the + sign to open the information for each part

Clicking on each + will display information related to the corresponding tab and change the + to –  
 You can click on each – to collapse the information if desired. This will change the – back to a +

CSPS Order Form																						
Simulate Submit Cancel Open Order																						
Order Header Order Details Order Errors/Warnings																						
Part Number	Part Description	Quantity	Requested Quantity	List Price	Net Price	Bin Location	Expected Shipping Date	Facing Warehouse...	Facing Warehouse...	Additional Info	Promotion Reached	Promotion Code	Promotional Message									
+ 123900A1	ELECTRICA...	1	1	26.00	17.81	1253240	12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>											
<div style="border: 1px solid gray; padding: 2px;"> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid gray;"> <span>Line Messages</span> <span>Line Substitutions</span> <span>Availability Others</span> <span>BOAT Lines</span> </div> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Line Message Type</th> <th>Line Message Code</th> <th>Line Message Text</th> </tr> </thead> <tbody> <tr> <td>&gt; Warning</td> <td>V091</td> <td>Refer to Vintage parts for quantity of 1</td> </tr> </tbody> </table> </div>														Line Message Type	Line Message Code	Line Message Text	> Warning	V091	Refer to Vintage parts for quantity of 1			
Line Message Type	Line Message Code	Line Message Text																				
> Warning	V091	Refer to Vintage parts for quantity of 1																				
+ 141005A1	BUSHING	1	1	34.25	18.43		12/13/2017	LEBANON	1	<input type="checkbox"/>	<input type="checkbox"/>											
+ 87600263R	REMAN-MO...	1	1	5415.00	3709.00		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>											
<div style="border: 1px solid gray; padding: 2px;"> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid gray;"> <span>Line Messages</span> <span>Line Substitutions</span> <span>Availability Others</span> <span>BOAT Lines</span> </div> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Line Message Type</th> <th>Line Message Code</th> <th>Line Message Text</th> </tr> </thead> <tbody> <tr> <td>&gt; Warning</td> <td>R071</td> <td>Primary Core 87600263C. Unitary value is 900.0 USD Core Price will be added to invoice.</td> </tr> <tr> <td>Warning</td> <td>7110</td> <td>This part will trigger all parts to ship via LTL carrier from this depot: 04</td> </tr> </tbody> </table> </div>														Line Message Type	Line Message Code	Line Message Text	> Warning	R071	Primary Core 87600263C. Unitary value is 900.0 USD Core Price will be added to invoice.	Warning	7110	This part will trigger all parts to ship via LTL carrier from this depot: 04
Line Message Type	Line Message Code	Line Message Text																				
> Warning	R071	Primary Core 87600263C. Unitary value is 900.0 USD Core Price will be added to invoice.																				
Warning	7110	This part will trigger all parts to ship via LTL carrier from this depot: 04																				
+ B4960W	BATTERY, ...	6	6	139.00	104.25		12/13/2017	LEBANON	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>											
<div style="border: 1px solid gray; padding: 2px;"> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid gray;"> <span>Line Messages</span> <span>Line Substitutions</span> <span>Availability Others</span> <span>BOAT Lines</span> </div> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Line Message Type</th> <th>Line Message Code</th> <th>Line Message Text</th> </tr> </thead> <tbody> <tr> <td>&gt; Warning</td> <td>R071</td> <td>Primary Core SCR2. Unitary value is 15.0 USD Core Price will be added to invoice.</td> </tr> <tr> <td>Warning</td> <td>018A</td> <td>Order line will be suspended and processed as DFS</td> </tr> </tbody> </table> </div>														Line Message Type	Line Message Code	Line Message Text	> Warning	R071	Primary Core SCR2. Unitary value is 15.0 USD Core Price will be added to invoice.	Warning	018A	Order line will be suspended and processed as DFS
Line Message Type	Line Message Code	Line Message Text																				
> Warning	R071	Primary Core SCR2. Unitary value is 15.0 USD Core Price will be added to invoice.																				
Warning	018A	Order line will be suspended and processed as DFS																				
+ N9025	FILTER, HY...	1	1	60.30	44.25	A1-1	12/13/2017	LEBANON	0	<input type="checkbox"/>	<input type="checkbox"/>											
5																						

**If you are ready to send the order to CNH press the Submit. If corrections are needed press the Cancel Open Order.**

CSPS Order Form

1 2

Simulate Submit Cancel Open Order

Order Header Order Details Order Errors/Warnings

CSPS Order Number: 5057722 Order Type: DSO Retail Code: 1

Purchase Order Number: 272 Delivery Address: ABC Sales, Inc Service Level Selection: View

Order Date: 12/12/2017

Last Simulation Date: 12/12/2017 5:25 AM Order Comment:

Purchase Order Number	CSPS Order Number	Number Of Errors	Number Of Promotions
> 272	5057722	0	0

**#1 Press Submit to send order to CNH**

or

**#2 Press Cancel Open Order to correct any issues.**

**NOTE: You must Cancel Open Order, correct any issues, and Simulate order again. You cannot Simulate order again if Open Order is not canceled.**

**IMPORTANT:** Add the Supplier Line Message column to your Purchase Order to display any Warning Message(s) related to your order.

Item Number (Ctrl-N):

Purchase Order Detail													
Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type	Supplier Line Message
> Item	84159488R -198	REMAN-A/C CO...		Customer Order		10.0	\$270.8000	\$2,708.00	.0	Open	540133	Sales Order	WARNING:Primary Core 84159488C. Unitary value is 50.0 USD Core Price will be added to invoice. 50
	J911558-198	V-BELT	BR1	Customer Order		10.0	\$23.5300	\$235.30	.0	Open	540133	Sales Order	WARNING:View substitution proposal
*													

**Any WARNING message(s) from the Order Submit will display in the Supplier Line Message column**

Item Number (Ctrl-N):

Purchase Order Detail												
Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Supplier Line Message	Quantity	Unit Cost	Total	Qty Rcvd	Source Doc Number	Source Doc Type
> Item	80702-198	WASHER	1K-48-3G	Customer Order		WARNING:Quantity ordered changed due to package quantity	50.0	\$0.1000	\$5.00	50.0	540155	Sales Order
*												

**Indication of Quantity change due to Package Multiple**

# Indication of SUCCESSFUL transmission of Order

Save Save and Close Save and New Save and Approve PO Save and Print Export... Grid Print Void Edit Approved PO Print Receiving Report Pre-Order Edit Add Wholegood Line Items Edit Memo / Salesman

General Attachments

**Purchase Order Header (Ctrl-F9)**

Document Status: Open PO #: 272 Doc. Date: 12/12/2017 Export Date:   
 Approval Status: Unapproved App. By: App. Date: Supplier Order #: 5057742

**Supplier Information**

Name: CASE NEW HOLLAND Address 1: 456 Case Street Address 2: City: Racine State: WI Zip Code: 23445 Phone: (111) 222-3333 Fax: (222) 333-4444

**Shipping Information**

Ship To: Location Name: ACME EQUIPMENT COMPANY Address 1: 1234 Location Address Address 2: Suite 1234 Attention: City: Location City State: TX Zip Code: 78006 Exp. Delivery Date: 12/12/2017

**Messages**

Supplier Message: Internal Memo:   
 Order Generation Successful  
 Your order (CSPS Order #5057742) was successfully sent!  
 OK

Item Number (Ctrl-N):

**Purchase Order Detail**

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity	Unit Cost	Total	Qty Rcvd	Status	Source Doc Number	Source Doc Type
> Item	123900A1-198	ELECTRICAL WIRE	1253240			1.0	\$17.8100	\$17.81	.0	Open	0	
Item	141005A1-198	BUSHING				1.0	\$18.4300	\$18.43	.0	Open	0	
Item	87600263R-198	REMAN-MOTOR HYD				1.0	\$3,709.0000	\$3,709.00	.0	Open	0	
Item	B4960W-198	BATTERY, WET				6.0	\$104.2500	\$625.50	.0	Open	0	
Item	N9025-198	FILTER, HYDRAULIC OI	A1-1	Customer Order		1.0	\$44.2500	\$44.25	.0	Open	1451	Sales Order