



CSPS – Customer Drop Ship & Carrier Override

How to enter Customer Drop Ship Information and Specify Carrier Override

Software Development
RIMSS Business Systems Technology

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Instructions to enter Customer Drop Ship Information and specify a Carrier Override

Users can also review the Service Levels by Order Type, Depot and Carrier Codes by navigating to the following:

Inventory → Utilities → CNH → CSPA

Select **Service Levels** to review the various Retail Codes, Order Type Codes, Warehouse Codes/Descriptions and Carrier Codes/Descriptions

RIMSS WinNetStar **CSPA Main Form** ✕

Open Orders (Simulated) Order Status Inquiry Buybacks Promotions **Service Levels** Lookup Tables Customer Master CSPA Configuration

Drag a column header here to group by that column

Retail Code	Order Type Code	Order Type Code Description	Sequence	Warehouse Code	Warehouse Description	Upgrade Downgrade	Carrier Code	Carrier Code Description	Display Text
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Sample information of Service Levels

Retail Code	Order Type Code	Order Type Code Description	Sequence	Warehouse Code	Warehouse Description	Upgrade Downgrade	Carrier Code	Carrier Code Description	Display Text
	52								
1	52	Unit Down	1	37	LEBANON	2DA	FX2	FX 2DAY AIR	2DA - FX2
1	52	Unit Down	1	37	LEBANON	GRD	FXGRD	FEDEX GROUND	GRD - FXGRD
1	52	Unit Down	1	37	LEBANON	Hvy Rush	TEAM1	TEAM AIR	Hvy Rush - TEAM1
1	52	Unit Down	1	37	LEBANON	NDA	FX1	FEDEX PRIORITY	NDA - FX1
1	52	Unit Down	2	27	CAMERON	2DA	FX2	FX 2DAY AIR	2DA - FX2
1	52	Unit Down	2	27	CAMERON	GRD	FXGRD	FEDEX GROUND	GRD - FXGRD
1	52	Unit Down	2	27	CAMERON	Hvy Rush	TEAM1	TEAM AIR	Hvy Rush - TEAM1
1	52	Unit Down	2	27	CAMERON	NDA	FX1	FEDEX PRIORITY	NDA - FX1
1	52	Unit Down	3	4	ATLANTA	2DA	FX2	FX 2DAY AIR	2DA - FX2
1	52	Unit Down	3	4	ATLANTA	GRD	UPSGD	UPS GROUND	GRD - UPSGD
1	52	Unit Down	3	4	ATLANTA	Hvy Rush	TEAM1	TEAM AIR	Hvy Rush - TEAM1
1	52	Unit Down	3	4	ATLANTA	NDA	FX1	FEDEX PRIORITY	NDA - FX1

Parts Sales Order showing Customer Drop Ship Information

Customer Address and Shipping Information (Ctrl-F9)

Customer Name and Address				Shipping Information			
Name:	LEE CHESNUT			<input checked="" type="checkbox"/> Ship To	Shipping Method:	Ground	
Address 1:	2710 TREBLE CREEK				Shipment Date:	1/8/2018	
Address 2:					Address 1:	2710 TREBLE CREEK	
Attention:					Address 2:	Suite 200	
City:	SAN ANTONIO				Attention:	Shipping Department	
State:	TX	Zip Code:	78258		City:	SAN ANTONIO	
Primary Contact:					State:	TX	Zip Code: 78258

Show Customer Information (F9)

Item Number (Ctrl-N):

Ass... Part...	Associations	Type	Item Number	Description	Bin	Quantity	List Price	Price	Amount	Subtotal
> ⊕	D	Item	101462A 1-198	ADAPTER		1.0000	\$138.00	\$138.00	\$138.000	\$138.00

Purchase Order showing Customer Drop Ship Information

Document Status: Open PO #: 34832 Doc. Date: 1/8/2018 Export Date:
Approval Status: Unapproved App. By: App. Date: Supplier Order #:

Supplier Information

Name: CASE
Address 1:
Address 2:
City:
State: Zip Code:
Phone:
Fax:

Shipping Information

Ship To: Location Customer

Shipping Method: Ground

Exp. Delivery Date: 1/8/2018

Name: LEE CHESNUT
Address 1: 2710 Treble Creek
Address 2: Suite 200
Attention: Shipping Department
City: San Antonio
State: TX Zip Code: 78258

Item Number (Ctrl-N):

Purchase Order Detail

Line Type	Number/Name	Description	Primary Bin	Order Type	Memo	Quantity
> Item	101462A1-198	ADAPTER		Customer Order		1.0

Instructions to enter the Customer Drop Ship Address information and selection of the Carrier Override.

(Note: The Customer Drop Ship Information will populate the Delivery Address in a future version)

#1 Select UNIT DOWN from the Order Type drop down
#2 Select Retail Code 990 from the Delivery Address drop down

The screenshot shows the CSPA Order Form interface. The Order Type dropdown is set to 'Unit Down' (marked with a red circle and '#1'). The Delivery Address dropdown is set to 'ABC Sales and Service' (marked with a red circle and '#2'). A table below the dropdowns lists various retail codes and addresses.

Retail Code	Address	Address Description	Address Description 2	City	S
1	ABC Sales and Service				
2	Sue Jones	5114 HUNT...		RACINE	V
3	Kayle	3900 KENN...		STURTEVANT	V
4	Sue Jones	3900 KENN...		STURTEVANT	V
5	SUE sm	3900 KENN...		STURTEVANT	V
6	Paul	1204 MEM...		SOUTH MIL...	V
7	Chris	3022 STAT...		RACINE	V
8	Joe	1634 GRAN...		RACINE	V
9	Test Address	5729 Wash...		Racine	V
10	Address Name	Desc 1	Desc2	Racine	V
990	ABC Sales and Service				

Using the Retail Code 990 as described above will display this window.

As previously stated a future version of this program will automatically populate this information for you based on the information from the Sales Order

**Enter Customer Drop Ship information as required.
Press OK when completed**

CSPS Retail Ship To

Ship To Name:	Lee Chesnut	Ok	
Ship To Name 2:	Attention: Shipping Department		
Ship To Address 1:	2710 Treble Creek		
Ship To Address 2:	Suite 200		
City:	San Antonio	State: TX	Zip Code: 78258
Country:	US		

On the Service Level Selection, click the View button to display the Service Levels as allowed by CSPS per Warehouse. Select the Carrier Code option as required for your Shipping Method

CSPS Order Form

Simulate Submit Cancel Op

Order Header Order Details Order Errors/Warnings

CSPS Order Number: 0 Order Type: Unit Down Retail Code: 990

Purchase Order Number: Service Levels

Order Date: Last Simulation Date: @

Sequence	Warehouse Code	Warehouse Description	Service Level Code
1	37	LEBANON	
2	27	CAMERON	
3	4	ATLANTA	
4	33	MOUNTVILLE	
5	29	SPRINGFIELD	
6	12	DALLAS	
7	24	SAN LEANDRO	
8	28	PORTLAND	
9	56	TORONTO	
10	54	REGINA	
11	58	SASKATOON	
12	35	SPC	
13	36	RMC	

Upgrade/Downgrade	Carrier Code Description	Carrier Code
2DA	FX 2DAY AIR	FX2
GRD	FEDEX GROUND	FXGRD
Hvy Rush	TEAM AIR	TEAM1
NDA	FEDEX PRIORITY	FX1

Service Level Selection: View

Order Comment:

Please remember the various options for Shipping Methods are determined by CSPS.