

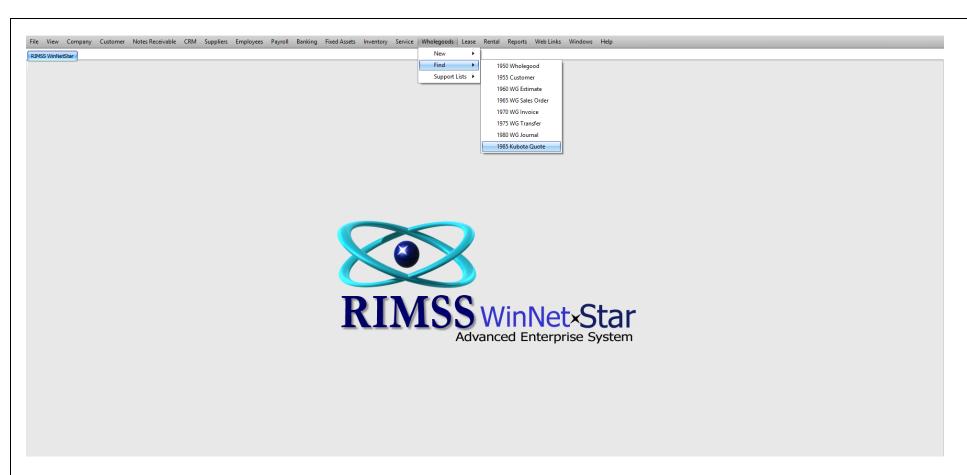
**Kubota IKQ Interface Import a Wholegood quote** 

Software Development RIMSS Business Systems Technology

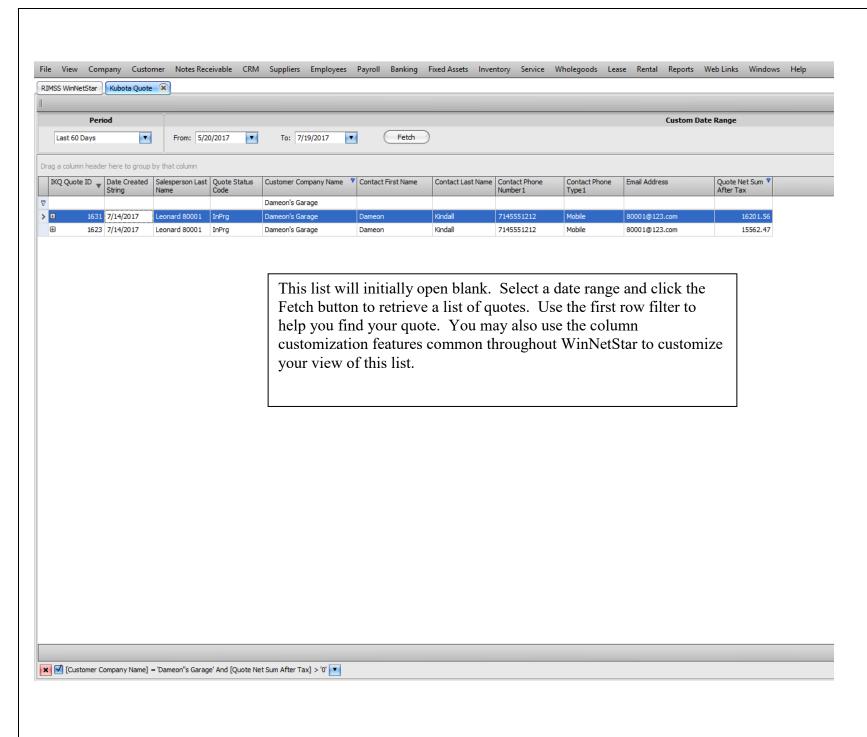
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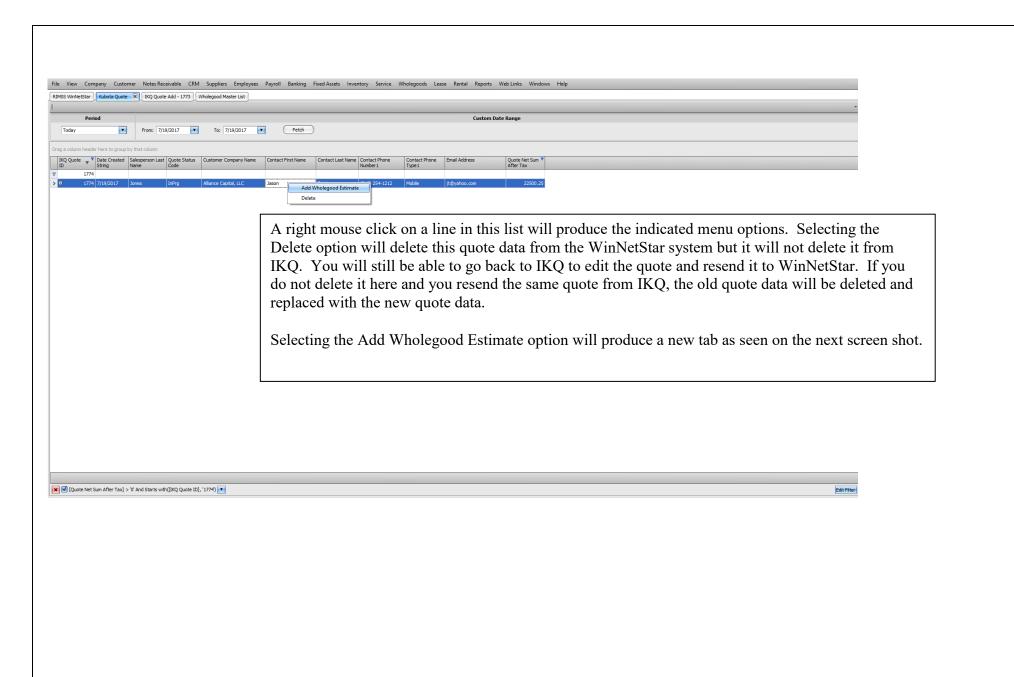
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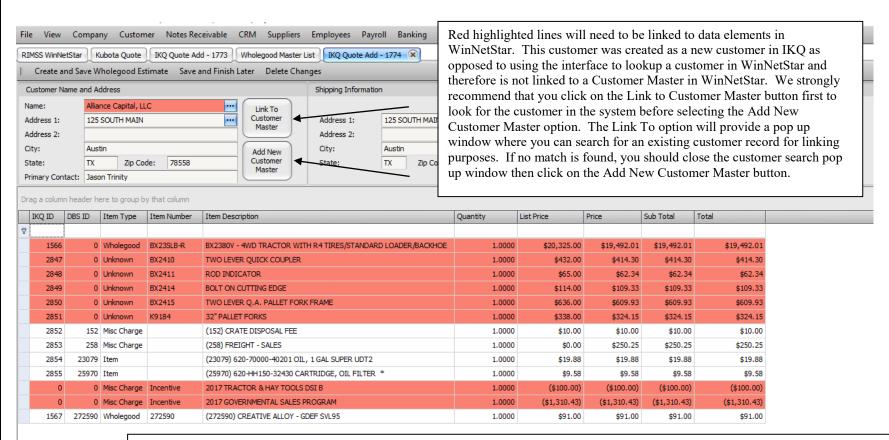
RIMSS, Inc



To find quotes sent to WinNetStar from the IKQ system, navigate to Wholegoods>Find>Kubota Quote. This will open a new tab as seen on the next screen shot.

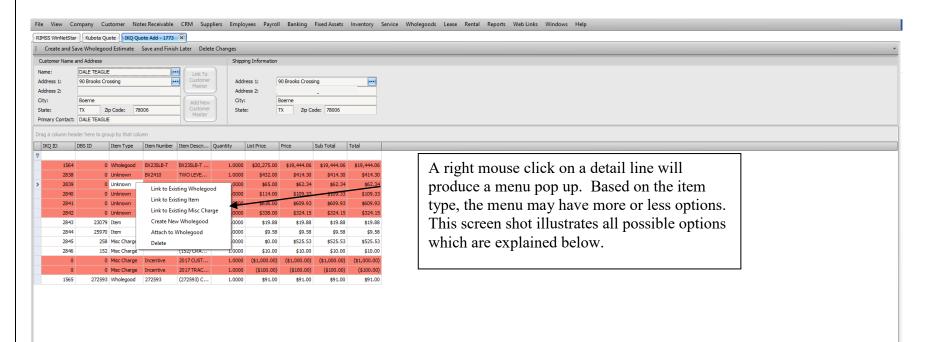






Each of the red highlighted detail lines will also need to be linked to a corresponding data element in WinNetStar. A right mouse click on a detail line will produce pop up menu with various options. See next screen shot for discussion of the various options.

SUM=19982.34



**Link to Existing Wholegood** – select this option if you already have a Wholegood Master Record for this item. The system will produce a pop up search window for your Wholegoods.

Link to Existing Item – select this option if you already have an Item Master Record (parts) for this item. The system will produce a pop up search window for your Inventory Items.

Link to Existing Misc. Charge – select this option to link the item to one of your Miscellaneous Charges. The system will produce a pop up search window for your Miscellaneous Charges.

Create New Wholegood – select this option to create a new Wholegood Master Record for the item. A quick add pop up window will appear. You should review and edit any fields on the pop up before saving the new record.

Attach to Wholegood – select this option if you would like to consolidate lines into one of the Wholegood lines. The various options selected during the Build My Kubota process in IKQ will all come over as detail lines. If you wish to have the dollar value of those items included in the wholegood line you would use this feature. The system will add the dollars to the wholegood line you select and will create a note tied to that wholegood line with the description of the options included in the note. You can consolidate one line at a time, or you can hold the Ctrl key down on your keyboard as you select multiple lines prior to performing your right mouse click and selecting the Attach to Wholegood option.

**Delete** – select this option to delete a line from your quote.

