



Dashboards

Comment configurer et utiliser Dashboards

Software Development
RIMSS Business Systems Technology

Company Confidential

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Fichier Afficher Compagnie Clients Notes Receivable CRM Fournisseurs Employés Paie Banque Immobilisation Pièces Service Machineries (WG) Bail Louer Rapports Liens Web Windows Aide

Gérer ►
Voir ►
Login Ctrl+L

Gestion des Usagers et des Rôles
Gestion des Permissions
Manage Dashboard Access
Base de Données Sauvegarde/Restaurer
Gestion ID Poste de Travail
Gestion Appareils
Gestion SQL Serveur Configuration

Un administrateur à la permission de gérer le Tableau de Bord(Dashboard) de ses employés et voici comment y accéder.



RIMSS WinNet★Star
Advanced Enterprise System

Sous "User" sélectionnez l'utilisateur pour lequel vous voulez créer un Tableau de Bord(Dashboard).

Fichier Afficher Compagnie Clients Notes Receivable CRM Fournisseurs Employés Paie Banque Immobilisation Pièces Service Machineries (WG) Bail Louer Rapports Liens Web Windows Aide

RIMSS WinNetStar Manage Dashboard Access

Regenerate Dashboard Data Print

User Widgets User Saved Queries Dashboard Captions

User Dashboard Widget Allowed Locations Add Widget to User

Widget ID	Name	Type	Requires Location Filter	Requires Department Filter
1	Accounts Payable Aging	Financial	<input type="checkbox"/>	<input type="checkbox"/>
2	Accounts Receivable Aging	Financial	<input type="checkbox"/>	<input type="checkbox"/>
3	Current/Prior Balance Sheet	Financial	<input type="checkbox"/>	<input type="checkbox"/>
13	Item Sales	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14	YTD Item Sales By Salesman	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
15	YTD Item Sales By Customer Type	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16	YTD Item Sales By Manufacturer	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
26	Current vs. Prior YTD Item Sales By Sales...	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
27	Current vs. Prior YTD Item Sales By Cust...	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
28	Current vs. Prior YTD Item Sales By Man...	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
35	YTD Item Sales By Document Type	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
36	Current vs. Prior YTD Item Sales By Docu...	Item Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
21	Labor Sales	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22	YTD Labor Sales By Salesman	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
23	YTD Labor Sales By Customer Type	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
24	YTD Labor Sales By Manufacturer	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
25	Actual vs. Billed Hours	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
32	Current vs. Prior YTD Labor Sales By Sale...	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
33	Current vs. Prior YTD Labor Sales By Cus...	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
34	Current vs. Prior YTD Labor Sales By Man...	Labor Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11	YTD Profit & Loss By Location/Department	Profit/Loss	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
12	YTD Profit & Loss By Department/Location	Profit/Loss	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
9	MTD Current/Prior Period Revenue	Revenue	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
10	YTD Current/Prior Period Revenue	Revenue	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	MTD Sales/Gross Profit	Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
5	YTD Sales/Gross Profit	Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
6	Monthly Sales for last 13 months	Sales	<input type="checkbox"/>	<input type="checkbox"/>
7	Monthly Sales for last 13 months by Loca...	Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
8	Lost Product Sales	Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
17	WG Sales	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
18	YTD WG Sales By Salesman	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
19	YTD WG Sales By Customer Type	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
20	YTD WG Sales By Manufacturer	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
29	Current vs. Prior YTD WG Sales By Sales...	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>
30	Current vs. Prior YTD WG Sales By Custo...	WG Sales	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Déposer la colonne de votre choix ICI pour group

Inactive	User Name	Widget Name
<input type="checkbox"/>	Administrator	Accounts Receivable
<input type="checkbox"/>	Administrator	Current/Prior Balance Sheet
<input type="checkbox"/>	Administrator	Accounts Payable Aging
<input type="checkbox"/>	Administrator	MTD Sales/Gross Profit
<input type="checkbox"/>	Administrator	YTD Sales/Gross Profit
<input type="checkbox"/>	Administrator	Monthly Sales for last 13 months
<input type="checkbox"/>	Administrator	Monthly Sales for last 13 months by Location
<input type="checkbox"/>	Administrator	Item Sales
<input type="checkbox"/>	Administrator	YTD Item Sales By Salesman
<input type="checkbox"/>	Administrator	YTD Item Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD Item Sales By Manufacturer
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Item Sales By Salesman
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Item Sales By Customer Type
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Item Sales By Manufacturer
<input type="checkbox"/>	Administrator	YTD Labor Sales
<input type="checkbox"/>	Administrator	YTD Labor Sales By Salesman
<input type="checkbox"/>	Administrator	YTD Labor Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD Labor Sales By Manufacturer
<input type="checkbox"/>	Administrator	Actual vs. Billed Hours
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Labor Sales By Salesman
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Labor Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD Item Sales By Document Type
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Item Sales By Document Type
<input type="checkbox"/>	Administrator	Lost Product Sales
<input type="checkbox"/>	Administrator	Labor Sales
<input type="checkbox"/>	Administrator	YTD Labor Sales By Salesman
<input type="checkbox"/>	Administrator	YTD Labor Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD Labor Sales By Manufacturer
<input type="checkbox"/>	Administrator	Actual vs. Billed Hours
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Labor Sales By Salesman
<input type="checkbox"/>	Administrator	Current vs. Prior YTD Labor Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD Profit & Loss By Location/Department
<input type="checkbox"/>	Administrator	YTD Profit & Loss By Department/Location
<input type="checkbox"/>	Administrator	MTD Current/Prior Period Revenue
<input type="checkbox"/>	Administrator	YTD Current/Prior Period Revenue
<input type="checkbox"/>	Administrator	MTD Sales/Gross Profit
<input type="checkbox"/>	Administrator	YTD Sales/Gross Profit
<input type="checkbox"/>	Administrator	Monthly Sales for last 13 months
<input type="checkbox"/>	Administrator	Monthly Sales for last 13 months by Location
<input type="checkbox"/>	Administrator	Lost Product Sales
<input type="checkbox"/>	Administrator	WG Sales
<input type="checkbox"/>	Administrator	YTD WG Sales By Salesman
<input type="checkbox"/>	Administrator	YTD WG Sales By Customer Type
<input type="checkbox"/>	Administrator	YTD WG Sales By Manufacturer
<input type="checkbox"/>	Administrator	Current vs. Prior YTD WG Sales By Salesman
<input type="checkbox"/>	Administrator	Current vs. Prior YTD WG Sales By Customer Type

French (Canada) Client Desktop User: louisirimss (RIMSS/louise) Role: Administrator Workstation: DEV3 Server: Tradeshow Database: WinNetStarApp Portal: .NET Remoting

Il y a un total de 36 Widgets présentement.
(3 Finance - 9 Ventes d'Items - 8 Ventes de
Labeur - 2 Profit/Perte - 2 Revenue - 5 Ventes -
6 Ventes Machinerie(WG)) Dans cette page
vous voyez lesquels ont des filtres
d'emplacements (location) et des filtres de
départements. C'est aussi ici que vous ajouté
les widgets dans la liste de votre usagé par
double cliquer dessus.

Regenerate Dashboard Data Print

User Widgets User Saved Queries Dashboard Captions

User: Dashboard Widget: Allowed Locations: Add Widget to User Save Changes

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

Ici vous cochez l'emplacement que vous désirez pour cet usager et le Tout Sélectionner va cochez toutes les emplacement disponible.

Inactive	User Name	Widget Name	Type	Locations	Departments	Display on Dashboard	Sort Order	Widget ID
<input type="checkbox"/>	dale	YTD WG Sales By Manufacturer	WG Sales	SAN ANTONIO		1	0	20
<input type="checkbox"/>	dale	Labor Sales	Labor Sales	SAN ANTONIO		1	0	21
<input type="checkbox"/>	dale	YTD Labor Sales By Salesman	Labor Sales	SAN ANTONIO		1	0	22
<input checked="" type="checkbox"/>	dale	YTD Labor Sales By Customer Type	Labor Sales	SAN ANTONIO		1	0	23
<input type="checkbox"/>	dale	YTD Labor Sales By Manufacturer	Labor Sales	SAN ANTONIO		1	0	24
<input type="checkbox"/>	dale	Actual vs. Billed Hours	Labor Sales	SAN ANTONIO		1	0	25
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Salesman	Item Sales	SAN ANTONIO		1	0	26
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Customer Type	Item Sales	SAN ANTONIO		1	0	27
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Manufacturer	Item Sales	SAN ANTONIO		1	0	28
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Salesman	WG Sales	SAN ANTONIO		1	0	29
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Customer Type	WG Sales	SAN ANTONIO		1	0	30
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Manufacturer	WG Sales	SAN ANTONIO		1	0	31
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Salesman	Labor Sales	SAN ANTONIO		1	0	32
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Customer Type	Labor Sales	SAN ANTONIO		1	0	33
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Manufacturer	Labor Sales	SAN ANTONIO		1	0	34
<input type="checkbox"/>	dale	YTD Item Sales By Document Type	Item Sales	SAN ANTONIO		1	0	35
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Document Type	Item Sales	SAN ANTONIO		1	0	36
<input type="checkbox"/>	louiserimss	Accounts Payable Aging	Financial			1	0	1
<input type="checkbox"/>	louiserimss	Accounts Receivable Aging	Financial			1	0	2
<input type="checkbox"/>	louiserimss	Item Sales	Item Sales	SAN ANTONIO, ARLINGTON		1	0	13

User: Dashboard Widget: Allowed Locations:

Allowed Departments:

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

Inactive	User Name	Widget Name	Type	Dashboard	Sort Order	Widget ID
<input type="checkbox"/>	dale	YTD WG Sales By Manufacturer	WG Sales		1	0
<input type="checkbox"/>	dale	Labor Sales	Labor Sales		1	0
<input type="checkbox"/>	dale	YTD Labor Sales By Salesman	Labor Sales		1	0
<input type="checkbox"/>	dale	YTD Labor Sales By Customer Type	Labor Sales		1	0
<input type="checkbox"/>	dale	YTD Labor Sales By Manufacturer	Labor Sales		1	0
<input type="checkbox"/>	dale	Actual vs. Billed Hours	Labor Sales		1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Salesman	Item Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Customer Type	Item Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Manufacturer	Item Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Salesman	WG Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Customer Type	WG Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD WG Sales By Manufacturer	WG Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Salesman	Labor Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Customer Type	Labor Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Labor Sales By Manufacturer	Labor Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	YTD Item Sales By Document Type	Item Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	dale	Current vs. Prior YTD Item Sales By Document Type	Item Sales	SAN ANTONIO	1	0
<input type="checkbox"/>	louiserimss	Accounts Payable Aging	Financial		1	0
<input type="checkbox"/>	louiserimss	Accounts Receivable Aging	Financial		1	0
<input type="checkbox"/>	louiserimss	Item Sales	Item Sales	SAN ANTONIO, ARLINGTON	1	0
<input type="checkbox"/>	marlene	YTD Profit & Loss By Location/Department	Profit/Loss	SAN ANTONIO Sales	1	0
<input type="checkbox"/>	parts	YTD Profit & Loss By Location/Department	Profit/Loss	SAN ANTONIO Parts	1	1
<input type="checkbox"/>	parts	YTD Item Sales By Salesman	Item Sales	SAN ANTONIO	1	2
<input type="checkbox"/>	parts	Current vs. Prior YTD Item Sales By Manufacturer	Item Sales	SAN ANTONIO	1	3
<input type="checkbox"/>	parts	Current vs. Prior YTD Item Sales By Document Type	Item Sales	SAN ANTONIO	1	4
<input type="checkbox"/>	parts	YTD Profit & Loss By Department/Location	Profit/Loss	SAN ANTONIO Parts	1	5

☐ (Tout sélectionner)

☐ CONTROL

☐ ADMIN

☐ Parts

☐ Service

☐ Sales

☐ Lease-Rental

☐ Body Shop

☐ Contract

☐ Fin & Ins

Ici les départements!

Regenerate Dashboard Data Print

User Widgets User Saved Queries Dashboard Captions

User	Dashboard Widget	Allowed Locations	Add Widget to User
louisermss	YTD Profit & Loss By Location/Department	SAN ANTONIO, ARLINGTON	
		Allowed Departments	Save Changes
		CONTROL, ADMIN, Parts, Service, Sales, Lease-Rental, ...	

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

Inactive	User Name	Widget Name	Type	Locations	Departments	Display on Dashboard	Sort Order	Widget ID
<input type="checkbox"/>	louisermss	Accounts Payable Aging	Financial			1	0	1
<input type="checkbox"/>	louisermss	Accounts Receivable Aging	Financial			1	0	2
<input type="checkbox"/>	louisermss	YTD Profit & Loss By Location/Department	Profit/Loss	SAN ANTONIO, ARLINGTON	CONTROL, ADMIN, Parts, Service, Sales, Lease-Rental, Body Shop, Contract, Fin & Ins	1	0	11
<input type="checkbox"/>	louisermss	Item Sales	Item Sales	SAN ANTONIO, ARLINGTON		1	0	13

Après chaque Widget appuyer sur "Add Widget to User" pour ajouter à la liste. Quand vous avez tout les Widget désirés et avez établi dans quel Tableau de Bord(Dashboard) et l'ordre d'affichage dans le Tableau de bord vous devez Sauver vos Changements"Save Changes".

FichierAfficherCompagnieClientsNotes ReceivableCRM FournisseursEmployésPaieBanqueImmobilisationPiècesServiceMachineries (WG)BailLouerRapportsLiens WebWindowsAide

RIMSS WinNetStarManage Dashboard Access

Regenerate Dashboard DataPrint

User WidgetsUser Saved QueriesDashboard Captions

UserDashboard WidgetAllowed Locations

louisirimss

Add Widget to User

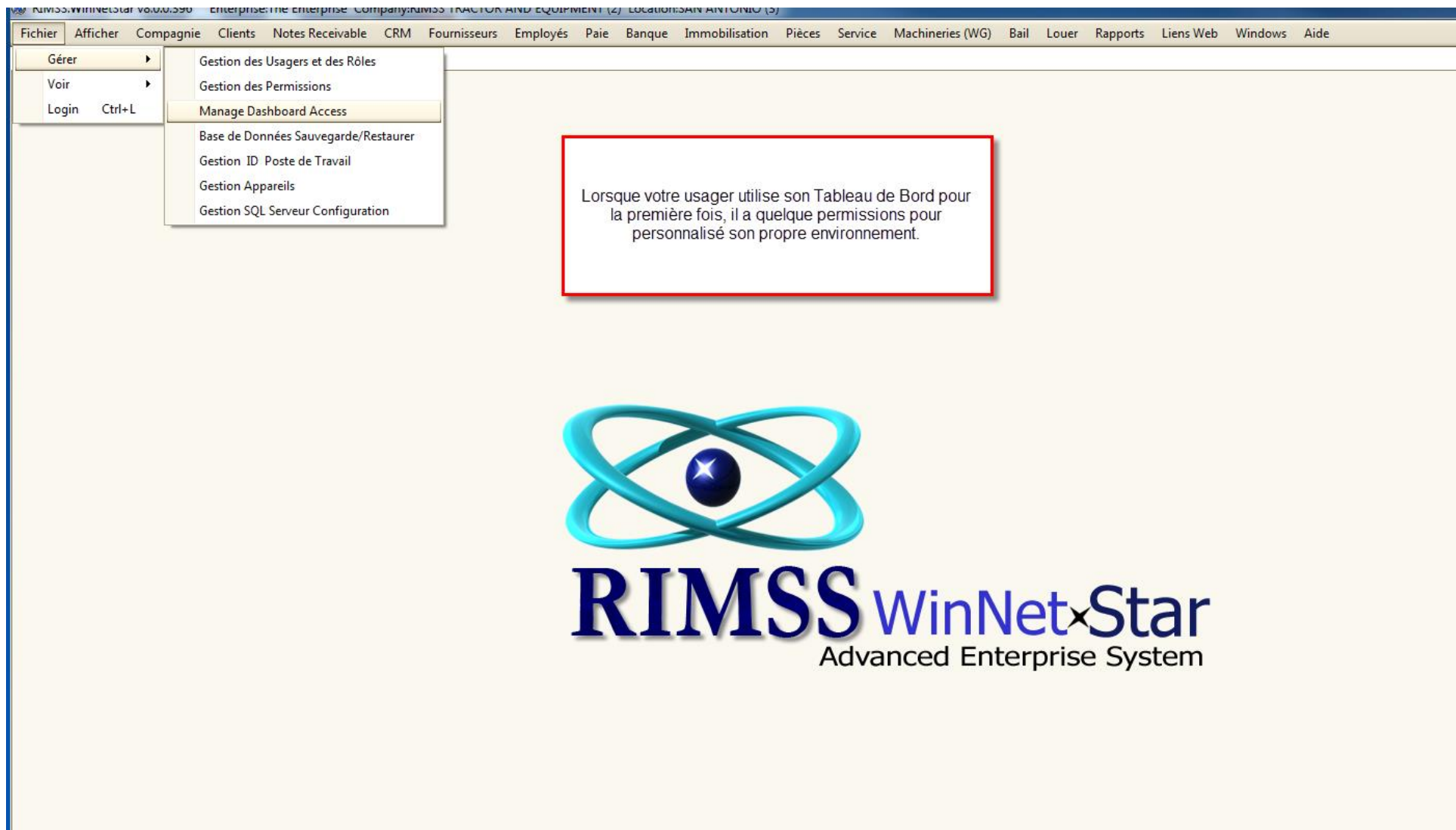
Allowed Departments

Save Changes

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

Inactive	User Name	Widget Name	Type	Locations	Departments	Display on Dashboard	Sort Order
<input type="checkbox"/>	louisirimss	Accounts Payable Aging	Financial			2	1
<input type="checkbox"/>	louisirimss	Accounts Receivable Aging	Financial			1	1
<input type="checkbox"/>	louisirimss	YTD Profit & Loss By Location/Department	Profit/Loss	SAN ANTONIO, ARLINGTON	CONTROL, ADMIN, Parts, Servi...	1	2
<input checked="" type="checkbox"/>	louisirimss	Item Sales	Item Sales	SAN ANTONIO, ARLINGTON		1	3

Dans cette exemple Le rapport "Account Payable Aging" sera dans votre deuxième page de Tableau de Bord et le premier et le seul Widget. La première aura les trois autres Widgets dans l'ordre décrits ci-dessus.



User Dashboard Widget Allowed Locations

Allowed Departments

Comme vous pouvez voir l'usager n'a pas la permission d'ajouter aucun widget!

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

Inactive	User Name	Widget Name	Type	Locations	Departments	Display on Dashboard	Sort Order
<input type="checkbox"/>	parts	YTD Profit & Loss By Location/Department	Profit/Loss	SAN ANTONIO	Parts	<input type="checkbox"/>	1
<input type="checkbox"/>	parts	YTD Item Sales By Salesman	Item Sales	SAN ANTONIO		<input type="checkbox"/>	1
<input type="checkbox"/>	parts	Current vs. Prior YTD Item Sales By Manufacturer	Item Sales	SAN ANTONIO		<input type="checkbox"/>	1
<input type="checkbox"/>	parts	Current vs. Prior YTD Item Sales By Document Type	Item Sales	SAN ANTONIO		<input type="checkbox"/>	1
<input type="checkbox"/>	parts	YTD Profit & Loss By Department/Location	Profit/Loss	SAN ANTONIO	Parts	<input type="checkbox"/>	1
<input type="checkbox"/>	parts	Item Sales	Item Sales	SAN ANTONIO		<input type="checkbox"/>	1
<input type="checkbox"/>	parts	YTD Item Sales By Customer Type	Item Sales	SAN ANTONIO		<input type="checkbox"/>	1

Il peut réarranger le nombre de Tableau de Bord qu'il veut utiliser jusqu'à un maximum de 5. Il peut aussi choisir l'ordre de chaque Bord, et sauver ses changements.

RIMSS.WinNetStar v8.0.0.396 Enterprise:The Enterprise Company:RIMSS TRACTOR AND EQUIPMENT (2) Location:SAN ANTONIO (3)

Fichier Afficher Compagnie Clients Notes Receivable CRM Fournisseurs Employés Paie Banque Immobilisation Pièces Service Machineries (WG)

RIMSS WinNetStar Manage Dashboard Access

Print

User Widgets Dashboard Captions

Dashboard 1 Caption:

Dashboard 2 Caption:

Dashboard 3 Caption:

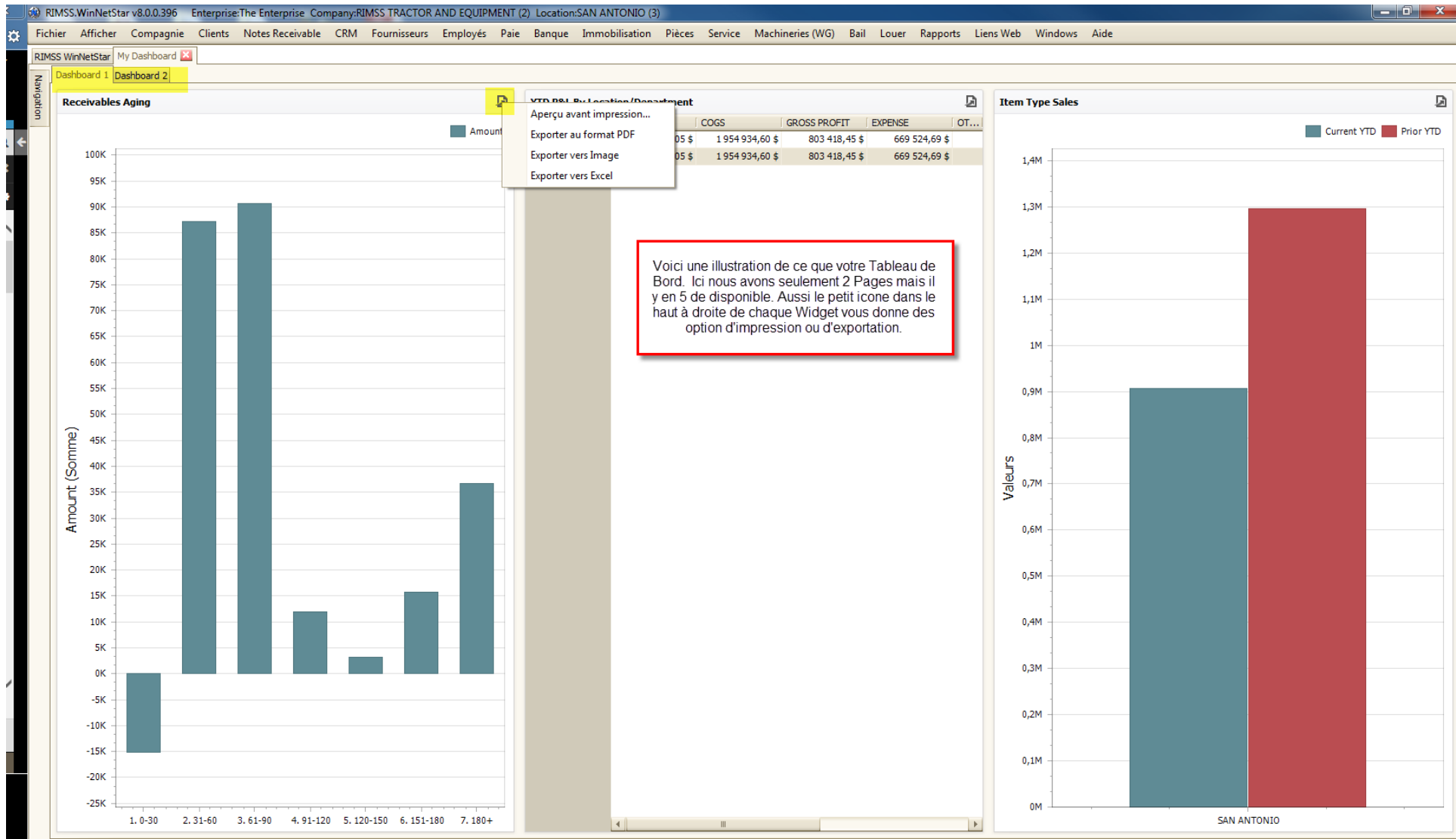
Dashboard 4 Caption:

Dashboard 5 Caption:

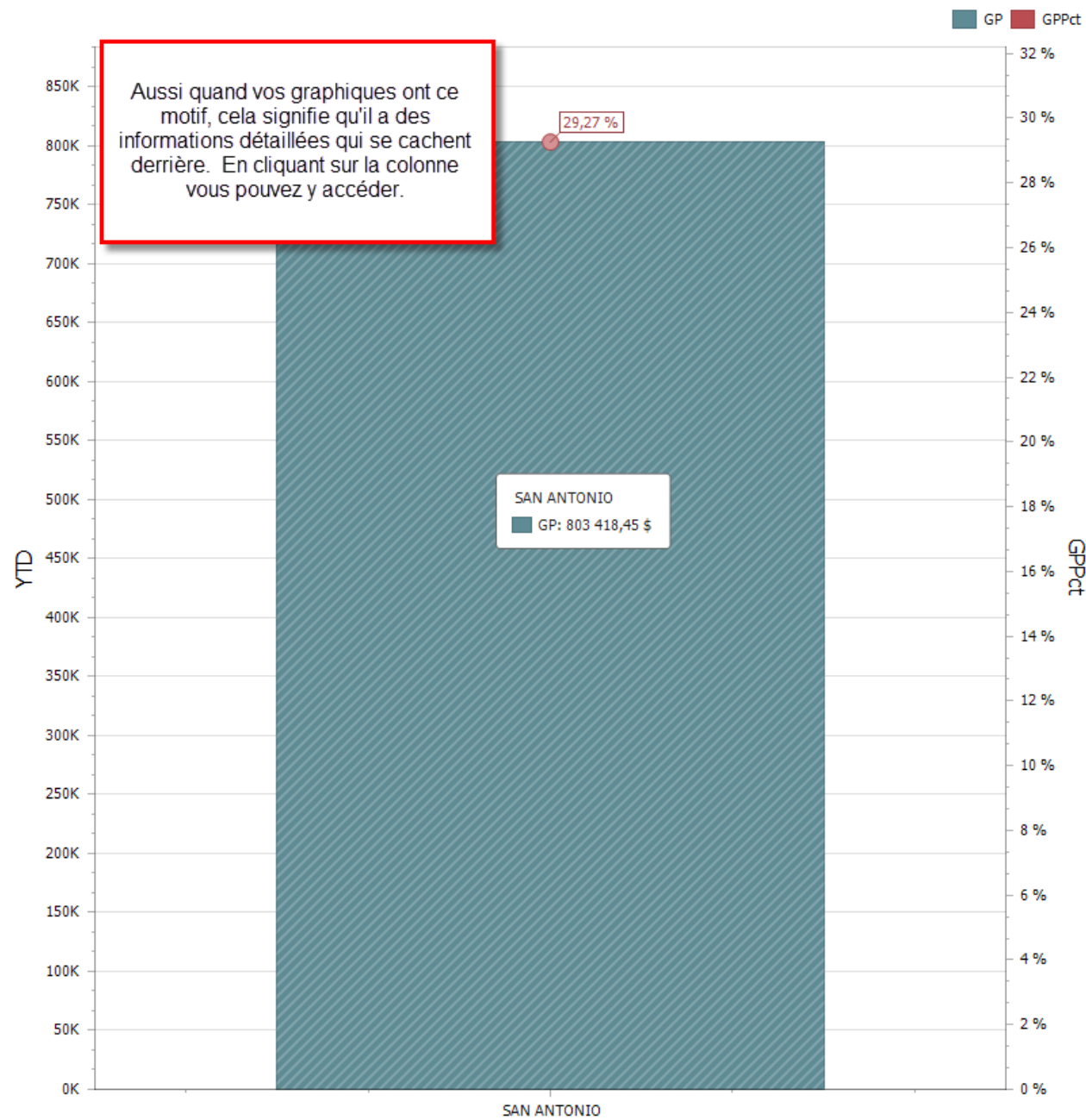
☐ Display Dashboards on App Startup:

Save

Il peut aussi changer le nom de ses onglets et aussi décider si il veut ouvrir le Tableau de Bord au démarrage de Rimss et Sauver ses changements.



YTD Gross Profit



Ici vous avez vos informations par département. Il est aussi possible de retrouver ces colonnes avec le motif précédent vous informant que des informations encore plus détaillées sont disponibles. Pour retourner à votre tableau précédent appuyer sur la flèche.



RIMSS.WinNetStar v8.0.0.396 Enterprise:The Enterprise Company:RIMSS TRACTOR AND EQUIPMENT (2) Location:SAN ANTONIO (3)

Fichier Afficher Compagnie Clients Notes Receivable CRM Fournisseurs Employés Paie Banque Immobilisation Pièces Service Machineries (WG) Bail Louer Rapports Liens Web Windows Aide

RIMSS WinNetStar Manage Dashboard Access

Regenerate Dashboard Data Print

User Widgets User Saved Queries Dashboard Captions

User Saved Query

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

User Name	Saved Query Name	Saved Query Description	List O
service	Service Labor Report	CustomerLineItemGridParams Query Layout	Cust
carl	Service Labor Report	CustomerLineItemGridParams Query Layout	Cust
carl	P L Total Grid View	ProfitLossGridParams Query Layout	Profi
carl	P L Service Dept Only	ProfitLossGridParams Query Layout	Profi
parts	P L Parts Dept Only	ProfitLossGridParams Query Layout	Profi
marlene	P L Parts Dept Only	ProfitLossGridParams Query Layout	Profi
carl	P L Parts Dept Only	ProfitLossGridParams Query Layout	Profi
parts	P L 2 Years Parts only	ProfitLossGridParams Query Layout	Profi
carl	Gross Profit Grid	GrossProfitGridParams Query Layout	Gros
parts	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams
tommy	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams
carl	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams

Financier

Clients

Fournisseurs

Service

Items Inventaire

Machinerie (WG)

Paie

Contacts

Snap Reporting

DevExpress Reporting

Dashboard Reporting

Rapport Maintenance

Pre-Conversion Antérieur

MFG Financiers

Voir Application Événements

Bilan

Grand Livre Général

Profit/Perte

Profit/Perte Voir Grille

Profit Brut

Gross Profit Grid View

Rapport Détail Transaction

Balance de Vérification

Budget vs Actuel PL

Vous pouvez aussi ajouter des rapports personnalisés a certain de vos employés. Tout les rapports avec "Voir Grille ou Grid View" vous offre cette option. Lorsque vous les sauvegardez vous les retrouverez dans cette section de "User Saved Queries"

Vous pouvez limiter l'accès de données de certain rapport au département pour lequel vous créez ce rapport pour certain usager.

RIMSS.WinNetStar v8.0.0.396Enterprise:The EnterpriseCompany:RIMSS TRACTOR AND EQUIPMENT (2)Location:SAN ANTONIO (3)

FichierAfficherCompagnieClientsNotes ReceivableCRM FournisseursEmployésPaieBanqueImmobilisationPiècesServiceMachineries (WG)BailLouerRapportsLiens WebWindowsAide

RIMSS WinNetStarManage Dashboard Access

Regenerate Dashboard DataPrint

User WidgetsUser Saved QueriesDashboard Captions

UserSaved Query

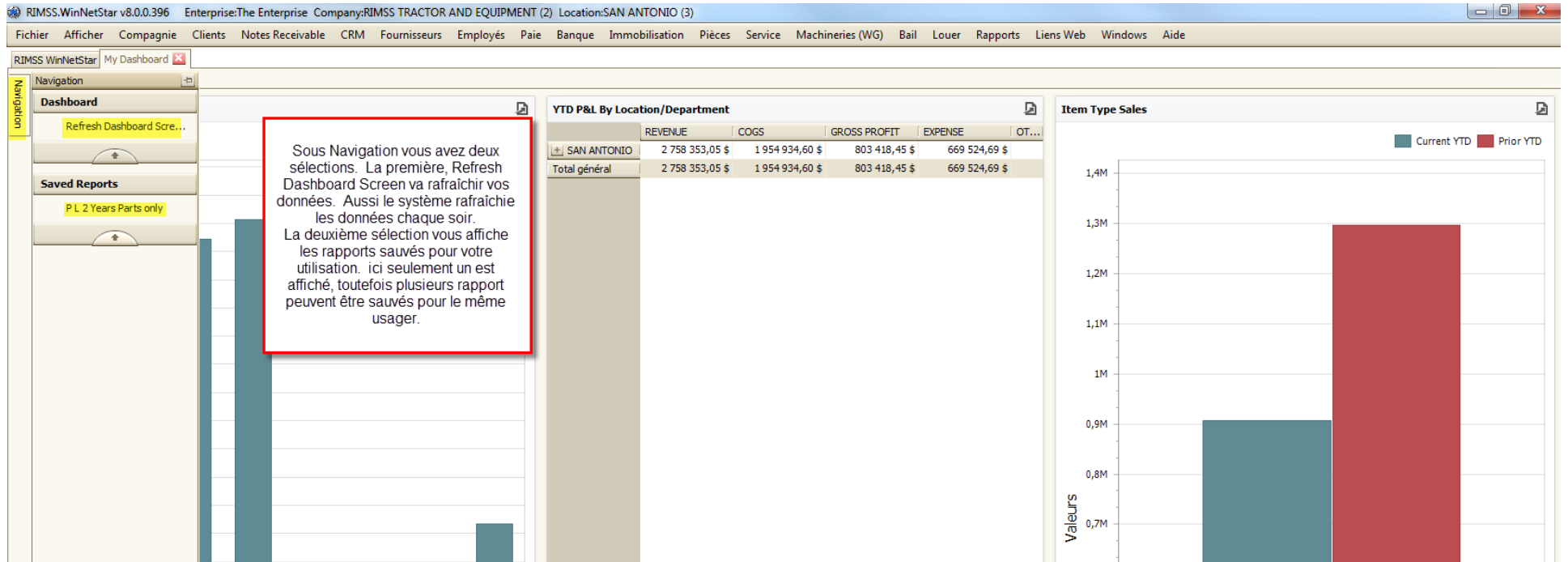
Add Saved Query to User

Save Changes

Déposer la colonne de votre choix ICI pour grouper par celle-ci.

User Name	Saved Query Name	Saved Query Description	List Control	Inactive
service	Service Labor Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams	<input type="checkbox"/>
carl	Service Labor Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams	<input type="checkbox"/>
carl	P L Total Grid View	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
carl	P L Service Dept Only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
parts	P L Parts Dept Only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
marlene	P L Parts Dept Only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
carl	P L Parts Dept Only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
parts	P L 2 Years Parts only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
louisermss	P L 2 Years Parts only	ProfitLossGridParams Query Layout	ProfitLossGridParams	<input type="checkbox"/>
carl	Gross Profit Grid	GrossProfitGridParams Query Layout	GrossProfitGridParams	<input type="checkbox"/>
parts	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams	<input type="checkbox"/>
tommy	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams	<input type="checkbox"/>
carl	30 Day Core Report	CustomerLineItemGridParams Query Layout	CustomerLineItemGridParams	<input type="checkbox"/>

Donc dans cette page vous pouvez voir quel rapport a été attribué à qui. Par exemple ici l'usager louisermss aura accès a un rapport créé sous le nom" P L 2 Years Parts Only ". Ce rapport a été créé et a donné seulement la partie des Pièces pour le Rapport de Profit et Perte.



RIMSS.WinNetStar v8.0.0.396 Enterprise:The Enterprise Company:RIMSS TRACTOR AND EQUIPMENT (2) Location:SAN ANTONIO (3)				
Fichier	Afficher	Compagnie	Clients	Notes Receivable
CRM	Fournisseurs	Employés	Paie	Banque
Immobilisation	Pièces	Service	Machinerie	
RIMSS WinNetStar My Dashboard P L 2 Years Parts only				
Options Print				
Report				
Account Grouping				
GI Class Type				
Complete Account Number	Account Description	2016-02-01 to 2017-01-31	2015-02-01 to 2016-01-31	
Account Grouping: GROSS PROFIT				
GI Class Type: REVENUE				
001-4-3...	SALES: PARTS COUNTER	694 873,52	906 042,58	
001-4-3...	SALES: PARTS SHOP (TRACTOR)	213 030,63	351 697,73	
001-4-3...	SALES: PARTS WARRANTY	6 374,11	3 174,96	
		914 278,26 \$	1 260 915,27 \$	
GI Class Type: COST OF GOODS SOLD				
001-5-4...	COGS: PARTS COUNTER	490 965,88	668 097,83	
001-5-4...	COGS: PARTS SHOP (TRACTOR)	157 589,72	262 376,77	
001-5-4...	COGS: PARTS WARRANTY	5 682,99	2 648,40	
001-5-4...	COGS: PARTS INTERNAL - REDO	0,00	30,80	
		(654 238,59 \$)	(933 153,80 \$)	
		260 039,67 \$	327 761,47 \$	
Account Grouping: ORDINARY INCOME(LOSS)				
GI Class Type: EXPENSE				
001-6-4...	DISCOUNTS EARNED - PARTS	-16 608,72	-32 122,45	
001-6-4...	PAYROLL TAXES - PARTS	5 298,91	8 594,82	
001-6-4...	RESTOCKING CHARGE - PARTS	89,43	89,88	
001-6-5...	SALARIES - PARTS MANAGER	33 534,17	47 971,16	
001-6-5...	SALARIES - PARTS PERSONNEL	41 233,51	58 708,98	
001-6-5...	CASH OVER/SHORT - PARTS	-28,53	-55,46	
001-6-5...	FREIGHT & SHIPPING - EXPENSE	34 385,36	44 296,81	
001-6-5...	FREIGHT - RECOVERED	-37 967,94	-47 586,64	
		(59 936,19 \$)	(79 897,10 \$)	
		(59 936,19 \$)	(79 897,10 \$)	
		200 103,48 \$	247 864,37 \$	
French (Canada) Client Desktop User: louiserimss (RIMSS)\louise Role: Administrator Workstation: DEV3 Server: Tradeshow Database: WinNetStarApp Portal: .N				

Dans ce rapport qui a été créé pour un usager(Gérant de Pièces) en particulier on peut voir que ce rapport donne seulement les profits et pertes reliés au pièces.