How to create a Wholegood Master Record

Software Development
RIMSS Business Systems Technology

RIMSS WinNetStar

New	▶	1905 Wholegood Ctrl+W
Find	▶	1910 Customer
Support Lists	▶	1915 WG Estimate
		1920 WG Sales Order
		1925 WG Invoice
		1930 WG Transfer
		1935 WG Journal

To add a new Wholegood Unit go to:

Wholegood > New > Wholegood
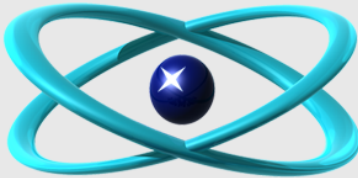
RIMSS WinNetStar
Advanced Enterprise System

RIMSS WinNetStar | New Wholegood ⊗

Save   Save and Close   Save and New   Copy to New WG Record   Reports

Stock #:		**Description:**		**Serial #:**		**Make:**	▼	**Quick Add Note:**	▼
System ID:	0	**Current Owner:**	Baton Rouge	**Location:**		**Model:**	▼
Type:	Other ▼	**Sales Status:**	N/A	**POS Doc. #:**	0	**Acct Code:**	▼
Asking Price:	$0.00	**Tax Status:**	Taxable ▼	**Rental Status:**	N/A	☐ **Inactive** ☐ **On Order**
Inv. Acct.:	▼	**Liab. Acct:**	▼	**Rev. Acct:**	▼	**Cogs. Acct:**	

[① General] [🗐 Components] [Other] [Transaction History] [✉ Cost] [📄 Attachments (0)] [📋 User Defined Fields] [Rental Rates] [Rental Accounting] [Rental Notes] [Preventive Maintenance]

General

Description	Value
Fleet Number	
New/Used	
Category	
Group	
Class	
Body	
Year	
Color	
License Plate State	
License Plate Number	
License Plate Expiration	
Doors	
Trim	
Passengers	
Miles	0.00
Hours	0.00
Condition	
Order Date	

Power Train

Description	Value
Engine	
Cylinders	
Transmission	
Gear Ratio	
Drive Type	
Rear PTO RPM	
Rear PTO HP	
Mid PTO RPM	
Mid PTO HP	
# of Remotes	

Other Specifications

Description	Value
Length	
Width	
Hitch Lift Capacity	
Hitch Lift Cap. at 24	
Front Tires	
Rear Tires	
Brakes	
Testing	
Currency	
UserDefinedField3	
UserDefinedField4	
UserDefinedField5	

The New Wholegood Master Record will open and allow data to be entered.

RIMSS WinNetStar | New Wholegood ⊗

Save   Save and Close   Save and New   Copy to New WG Record   Reports

Stock #: 1265485   ① **Description:** HONDA RANCHER AT 2017   **Serial #:** 54621455668   **Make:** HONDA ▼   **Quick Add Note:** ▼
System ID: 0   **Current Owner:** Baton Rouge   **Location:**   **Model:** RANCHER AT ▼
② **Type:** Other ▼   **Sales Status:** N/A   **POS Doc. #:** 0   ③ **Acct Code:** NEW-BTR ▼
Asking Price: | Sales | **Tax Status:** Taxable ▼   **Rental Status:** N/A   ☐ **Inactive**   ☐ **On Order**
         | Other |
Inv. Acct.: BTR-1-36000-01 (WH... ▼   **Liab. Acct:** BTR-2-21000-04 (FLO... ▼   **Rev. Acct:** BTR-4-48000-04 (WH... ▼   **Cogs. Acct:** BTR-5-59000-04 (CGS - WHC

[Tabs:] ⓘ General | 🔧 Components | Other | Transaction History | 📈 Cost | 📄 Attachments (0) | 📝 User Defined Fields | Rental Rates | Rental Accounting | Rental Notes | Preventive Maintenance

General

Description	Value
Fleet Number	
New/Used	New
Category	
Group	
Class	
Body	
Year	2017
Color	
License Plate State	
License Plate Number	
License Plate Expiration	
Doors	
Trim	
Passengers	
Miles	0.00
Hours	0.00
Condition	
Order Date	1/31/2017

Power Train

Descript...
Engine
Cylinder
Horsepo...
Displac...
Fuel De...
Compre...
Torque
Fuel Ty...
Transm...
Gear Ra...
Drive Ty...
Rear PT...
Rear PT...
Mid PTC...
Mid PTC...
# of Re...

Other Specifications

In order to save a New Wholegood Master Record for a unit for sale, you must enter the Description, Accounting Code and Type.

1. The Description is the description of the unit and will print on a Sales Document.
2. The Type determines if this unit is a Sales Unit or a Service Unit.
3. The Acct Code is the code assigned for this unit that determines the Inventory, Liability, and Revenue/COGS accounts to be used for this unit. You also have the ability to assign/change the accounts individually. (For Service Types, this code is not required)

Additional information that is commonly added (or can be added once the unit is received) includes (fields highlighted in purple):

Stock Number   Serial Number
        Make   Model
New/Used   Order Date