



Adding a Manufacturer Credit Card to a Customer Account

How to add Manufacturer Credit Card Information to a Customer Account

Fleet Charge, CNH, and AGCO Plus

Software Development
RIMSS Business Systems Technology

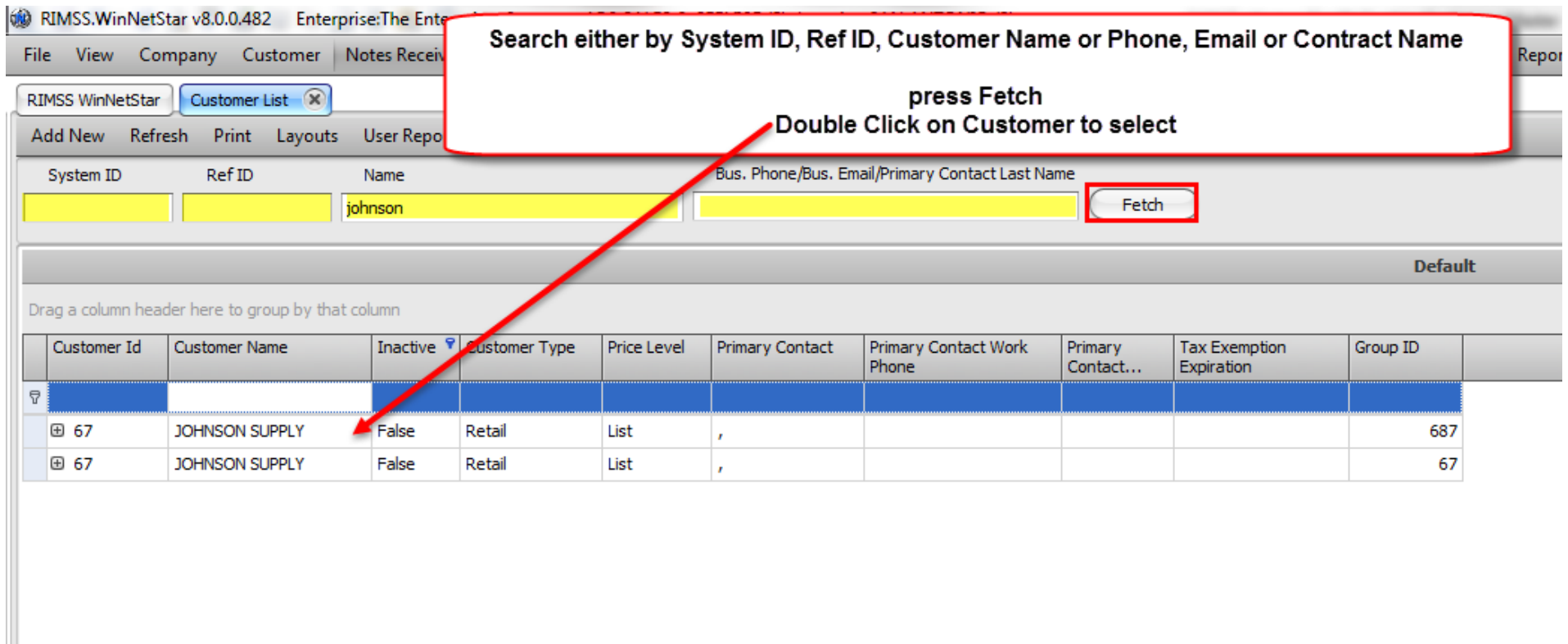
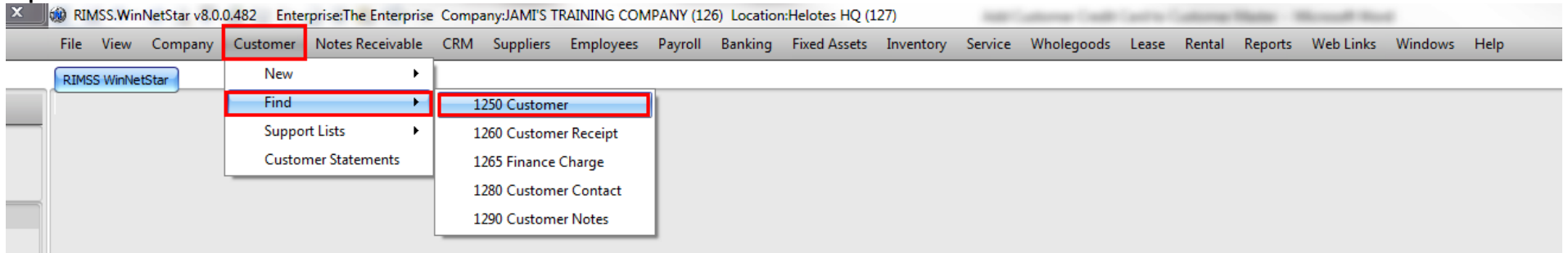
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Open the Customer Master from Customer → Find → Customer



Once you have opened the Customer Master, click on the Details tab

File View Company Customer Notes Receivable CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports

RIMSS WinNetStar Customer List Customer - JOHNSON SUPPLY (67)

Save Save and Close Save And New

General **Details** Financial Attachments User Defined Fields Purchase Orders Insurance Equipment Owned Notes Statement Consolidation

Sales
Salesperson: [dropdown]

Terms
Payment Terms: COD
 Purchase Order Required on Purchases

Grouping and Tax
Customer Type: Retail
Tax Status: Taxable
Tax Exemption #: [text]

Discounts
Parts Counter: 0.00 %
Parts on Repair Order: 0.00 %

Account Numbers
Add New Account 1

Account Number dialog box:
Account Type: 2
Account Number: [text]
Account Code: [text]
Expiration Date: [text]
FreedomPay Param: [text]
Credit Card First N: [text] Request Token
Credit Card Last N: [text] x
Credit Card Token: [text]
Credit Card Token Expiration Mo/Year: 0 0
Credit Card CVV: [text]

#1 Click Add New Account
#2 Click on the Account Type drop down to select the Credit Card type you are adding

| Account Type | Account Code | Account Num | Expiration Date |
|--------------|--------------|-------------|-----------------|
| [icon] x | | x | 12/31/9999 |

After selecting the Account Type, enter the Credit Card # and Expiration Date.

Account Number

Account Type: Fleet Charge

Account Number: 1234567890123456

Account Code:

Expiration Date: 12/31/9999

FreedomPay Parameters

Credit Card First Name:

Credit Card Last Name:

Credit Card Token:

Credit Card Token Expiration Mo/Year: 0 0

Credit Card CVV:

Request Token

Ok

Cancel

**Press OK to
save changes**

Certain credit cards have a specific format to the credit card number. Make sure the account number is entered in the correct format. When entering AGCO Plus, CNH or Fleet Charge credit cards, if the account number is not in the correct format errors will occur during settlement.

As of this printing the following credit card number formats are accepted:

| | |
|--------------|---|
| AGCO Plus | 8 character (alpha/numeric ONLY) |
| Fleet Charge | 8 or 16 character (numeric format ONLY) |
| CNH | 16 character (numeric ONLY) |