WinNetStar Release Notes

June 3, 2012

RELEASE NOTES

Preventive Maintenance – Users can now set up preventive maintenance (PM) schedules for Wholegoods including the description of the maintenance and the parts and labor required to complete the work. The system will track when PM items are due and when they have been completed. If PM schedules have been set up, the system will warn the user of needed PM when a Wholegood is included on a Repair Order or when a Rental Unit is returned. See the PM help document in the Online Help section and watch for an email from RIMSS to sign up for an upcoming online training session.

Numerous enhancements and fixes are included in this release associated with the beta version of Payroll.

The Beta version of Lease is included with this release.

Users can now add attachments to Invoices, WG Invoices and Service Invoices after settlement.

Purchase Orders now open with the Columns set to Best Fit.

Users can now sort by part number on Point of Sale documents. Please note that this can affect a miscellaneous charge that is set up as a percentage of the line above.

The Edit PO, Memo, Salesman feature on WG Invoices now displays the WG Salesmen in the drop down box.

Added a feature to limit the Wholegood Lookup to only those Wholegoods that are Available for Sale or on Sales Orders when recording amounts to Balance Sheet general ledger accounts. This should help limit the mistake of recording cost of a Wholegood on the Balance Sheet after it has been sold.

Added a column for Due Date to the Rental Contract list.

Corrected an issue with sorting by date on the Wholegood Sales report.

When selecting the option to "Include Zero Balance Accounts" in creating Profit and Loss Reports and Trial Balance Reports, the system now excludes accounts that have been set to Inactive AND that have a zero balance. It the account is inactive but has a balance, it will continue to display on the report.

Improved the system performance when adding Inventory Items to point of sale documents.

Corrected an error related to the posting of Core Returns on Warranty Service Issues.

Corrected an issue with Pick List quantities when importing into point of sale documents.

Added 50 User Defined Fields to the Employee Master and Employee List.

Added 3 new fields to the Employee Master and corresponding columns to the Employee List for Citizen, Ethnicity, and EEO Job Category.

Added a new feature to quickly create multiple Time Slips. This feature can be used to create Time Slips for one or more employees who have taken Vacation by selecting the Task, clock in and clock out date/time and then selecting a number of consecutive days to repeat that Time Slip. This feature can also be used to quickly create Time Slips for all employees for a particular Holiday.   To access this new feature, navigate to Employees>New>Time Slip Generator.

Added a new feature to all lists related to grouping data by date. When data on a list is grouped by date, the default behavior is to create a grouping for each individual day in the list. You can now select the grouping interval to be either Month or Year. To access this feature you must first group your list by date then right mouse click on the Date column header in your Group By box. You will see a list of menu options. Click on Group Interval to select Day, Month, Year or Smart. An example of how you would use this feature is to group your Wholegood list by Sold Date. After grouping the data, right mouse click on the Sold Date box and select the Group Interval of Month to see a report of wholegoods sold each month. This feature has many other uses as it is available on all lists that include a date such as Invoices by month or year, parts sold by month or year, customer receipts by month or year parts purchased by month or year, etc.

Added a new column to the Suggested Stock Order for Previous 12 Months Sales Qty.

Added an Estimated Hours column to the Labor Tab of the Repair Order. Added a column for Estimated Hours to the Service Labor Report and a column for Estimate / Actual Variance.