



2015 WinNetStar Training Classes

Serialized Parts

Software Development-M5
RIMSS Business Systems Technology

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RIMSS WinNetStar Inventory Master List Item Number - DR.110RX-047-- (26225)

Save Save and Close Save and New

General Mfg. Data Associated Items Locations Pricing Metrics Sales History Notebook Attachments User Defined Fields

Item Identification

Item #: DR.110RX OEM Vendor #: 047 OEM Division: Serialized:

Description: ENGINE RECON 6BT Price Book: 047 Core Item #:

User Desc: ENGINE RECON 6BT SKU: UPC:

Category: Group: Class: Inactive:

Stocking Criteria

Best Stocking Level (Qty): 0.0 Best Reorder Point (Qty): 0.0

BSL Override (Qty): 0.0 BRP Override (Qty): 0.0

BSL Override (Days Supply): 0.00 BRP Override (Days Supply): 0.00

Set Multiple: 1.00

Dimensions

Height: Length: Width:

Weight: .00 Inside Diameter: Outside Diameter:

Location Specific Data

Pricing Source: 067 - +20% -- Conversion... Stocking Source: 067 - +20% -- Conversion... Acctng Source: DEFAULT - Location Default

Stock Class: 8 - Down-Graded Non-Stoc... Tax Status: Taxable Lic. Required:

User Codes

Code	Description
*	***

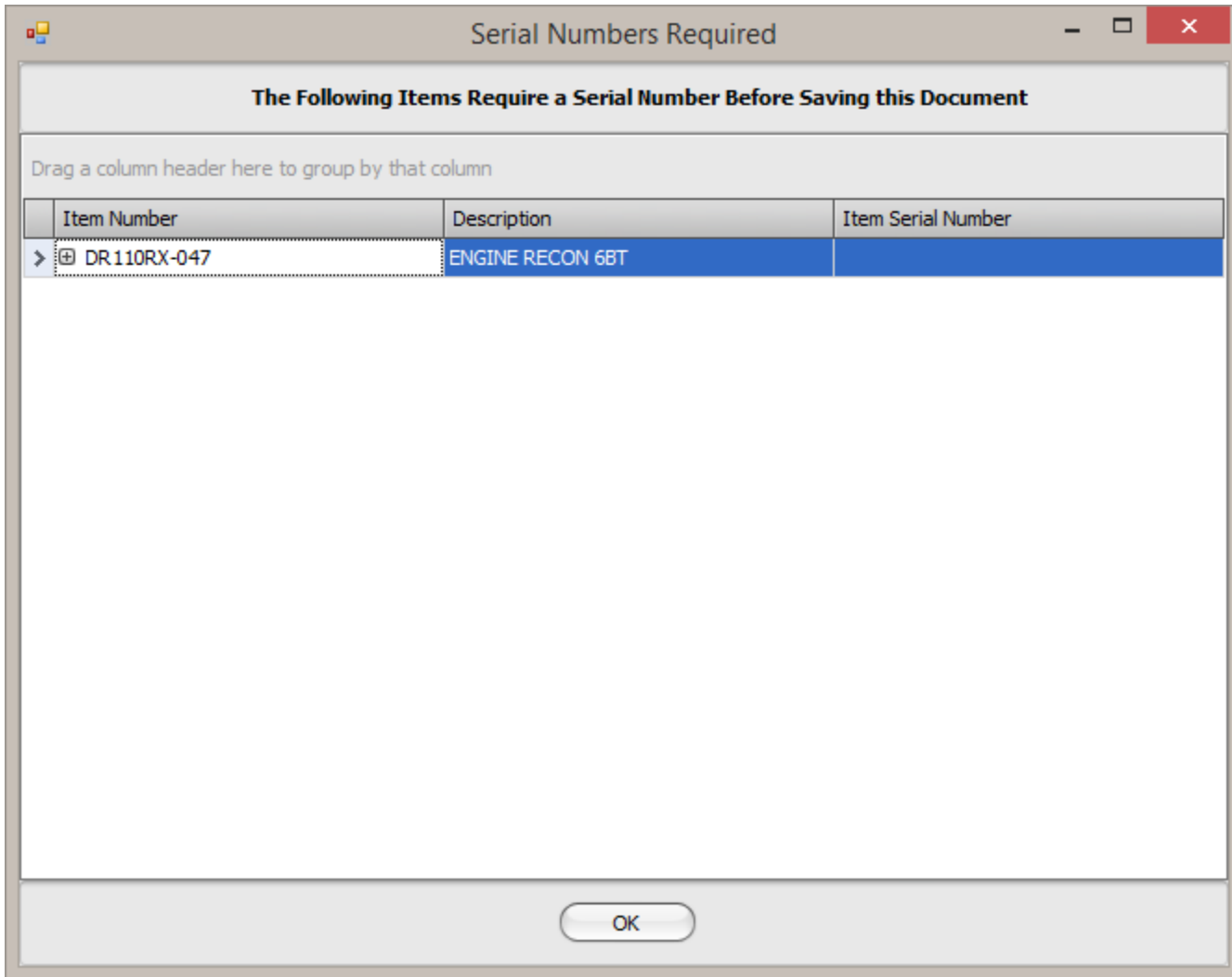
Bin Locations

Code	Description	Primary
*	***	<input type="checkbox"/>

Seasonal Item

Start Month	End Month
*	***

Marking a part Serialized allows the user to record a serial number on the sale of the part. The serial number is printed on the invoice and can be found in the Item Detail Report and Customer Line Item Detail Report.



Before the document is saved, it will prompt the user to add in the serial number of the item. If multiple quantities are being sold, the user can add in multiple serial numbers.

RIMSS WinNetStar POS Sales Order List POS Document - 76331

File Save Save and New Save and Close Print Convert to Invoice Credit Cards Capture Signature Show Open Documents

General Attachments Print History Wholegoods Document Register Document Register Detail Order Status Report Customer Master

Document Type: Sales Order Document #: 76331 Invoice #: 0 Document Date: 2/8/2015
 Status: Open Customer PO#: 77557 Salesman: DALE TEAGUE CC Auth. #:
 Memo:

Customer Address and Shipping Information (Ctrl-F9)

Customer Name and Address Shipping Information

Name: PACIFIC FARMING CO
 Address 1: 2710 TREBLE CREEK
 Address 2:
 Attention:
 City: SAN ANTONIO
 State: TX Zip Code: 78258
 Primary Contact: THOMPSON, DAVID (338) 020-1462

Shipping Information
 Ship To Shipping Method:
 Shipment Date: 2/8/2015
 Address 1:
 Address 2:
 Attention:
 City:
 State: Zip Code:

Show Customer Information (F9)

Item Number (Ctrl-I): F2-Find Customer F3-Add Misc. Charges F4-Item Search F5-Apply Core Credits F10-Apply Discount

Drag a column header here to group by that column

A... P...	Type	Associations	Item Number	Description	Bin	Quantity	Replacement Cost	Price	List Price	Subtotal	Discount	Total	Tax Group	Back Order	Drop Ship	Quantity Sold	Status	SO#	Drop Ship	Weight	Ex												
>	Item		DR 110RX-047	ENGINE RECON 6BT		1.0000	\$6,159.50	\$8,007.35	\$8,007.35	\$8,007.35	0.00 %	\$8,207.53	3-FARM TAX BEXAR...	0.0	<input type="checkbox"/>	0.0000	Open	0	0.0	0.00													
<p>Notebook Pricing</p> <table border="1"> <thead> <tr> <th>Date Entered</th> <th>Entered By</th> <th>Print On In...</th> <th>Note</th> </tr> </thead> <tbody> <tr> <td>> 2/8/2015</td> <td>carl</td> <td><input checked="" type="checkbox"/></td> <td>SN: 776XC44</td> </tr> <tr> <td>*</td> <td></td> <td><input type="checkbox"/></td> <td></td> </tr> </tbody> </table>																						Date Entered	Entered By	Print On In...	Note	> 2/8/2015	carl	<input checked="" type="checkbox"/>	SN: 776XC44	*		<input type="checkbox"/>	
Date Entered	Entered By	Print On In...	Note																														
> 2/8/2015	carl	<input checked="" type="checkbox"/>	SN: 776XC44																														
*		<input type="checkbox"/>																															
	Core C...		DR 110RX-047	ENGINE RECON 6BT...		1.0000	\$2,310.00	\$2,310.00	\$2,310.00	\$2,310.00	0.00 %	\$2,367.75	3-FARM TAX BEXAR...	0.0	<input type="checkbox"/>	0.0000	Open	0	0.0	0.00													

	Available Items and Drop Ships			Back Orders			Total		
	Taxable	Non-Tax.	Total	Taxable	Non-Tax.	Total	Taxable	Non-Tax.	Total
Sub Total	\$10,317.35	\$0.00	\$10,317.35	\$0.00	\$0.00	\$0.00	\$10,317.35	\$0.00	\$10,317.35
Tax	\$257.93		\$257.93	\$0.00		\$0.00	\$257.93		\$257.93
Total	\$10,575.28	\$0.00	\$10,575.28	\$0.00	\$0.00	\$0.00	\$10,575.28	\$0.00	\$10,575.28

Tax Group 3-FARM TAX BEXAR CO... Rate 2.500 % SubTotal

Customer Deposit	
Original Deposit	\$0.00
Deposit Applied	\$0.00
Unused Deposit	\$0.00

Create Deposit Return Deposit

When a POS Document is saved with a Serial number it will show and print as a notebook.

Invoice #	117081
Date	2/8/2015
Time	21:57

PO #:	77557
Document #:	76332
Due Date:	3/10/2015

Salesman:	DALE TEAGUE
Ship Via:	
Terms:	PAID
Source:	Sales Order 76331

PACIFIC FARMING CO		
2710 TREBLE CREEK		
SAN ANTONIO	TX	78258
Contact:	THOMPSON, DAVID (338) 020-1462	

Invoice

Ship To:		

Item Number Description	Qty	List	Bin Location Price	Amount	Disc	Subtotal	Sales Tax	Extended Amount	Back Order	Drop Ship
DR110RX-047 ENGINE RECON 6BT SN: 776XC44	1.00	\$8,007.35	\$8,007.35	\$8,007.35	0.00%	\$8,007.35	\$200.18	\$8,207.53	0.0000	
DR110RX-047 ENGINE RECON 6BT (Core Charge)	1.00	\$2,310.00	\$2,310.00	\$2,310.00	0.00%	\$2,310.00	\$57.75	\$2,367.75	0.0000	

POS Invoices will show the Serial Number as part of a notebook below the Item Description.

RIMSS WinNetStar POS Sales Order List **Item Detail Report**

Refresh Print Layouts

Location: All Document Type: POS Document Price Book: All OEM: All Item #: Item Description: Name: With User Defined Fields? Yes

Period: Today From: 2/8/2015 To: 2/8/2015 Fetch

Custom Date Range

Drag a column header here to group by that column

Location	Date	Document No.	Document Type	Quantity	Cost	Price Book	Reference	Item Serial Number	Item Description	Name	Salesman	Last Modified By	Revenue Amount	Revenue Acct	Gross Profit	Margin
> RIMSS TRA...	2/8/2015	76332	POS Docum...	-1.00	-8,469.50	047	DR110RX-047	776XC44	ENGINE RECON 6BT	PACIFIC FARMING CO	TEAGUE, DALE	carl	10,317.35	001-4-3020...	1,847.85	1

The Column Chooser in the Item Detail Report has Item Serial Number, which will allow the users to find related items that were sold with a Serial Number.

RIMSS WinNetStar **Customer Line Item Detail**

Refresh Print Restore Layout Layouts

Location: All Doc. Type: Estimate, Sales Order, Invoice, Repair Estim... Doc. Status: Void, Settled, Open, Closed, Partial, Paid, N... Line Type: Item, Core Chrg., Core Ret., Misc., Wholeg... Salesman: All

Customer: WG SN: Item SN: 776XC44

Doc. # Invoice # Cust. PO# Item #

Date Filter **Period** **Custom Date Range**

Docume Closed Today From: 2/8/2015 To: 2/8/2015 Fetch

Drag a column header here to group by that column

Location Name	Doc Type	Doc Date	Doc Status	Document Number	Invoice Number	Customer Name	Customer PO	Salesman	Line Type	Item Number	Item Serial Number	Item Desc	Quantity	Price	Line Amount	Original Gross Profit	Original Gross Profit Pct
RIMSS TR...	Invoice	2/8/2015	Paid	76332	117081	PACIFIC FARMING CO	77557	DALE TEAGUE	Item	DR.110RX-047	776XC44	ENGINE RECON 6BT	1.0000	\$8,007.35	\$8,007.35	\$1,847.85	23.08 %
RIMSS TR...	Sales Order	2/8/2015	Closed	76331	0	PACIFIC FARMING CO	77557	DALE TEAGUE	Item	DR.110RX-047	776XC44	ENGINE RECON 6BT	1.0000	\$8,007.35	\$8,007.35	\$1,847.85	23.08 %

Additionally, the Customer Line Detail Report has Item Serial Number as a prefetch filter, as well as, a column within the Column Chooser for Item Serial Number.