

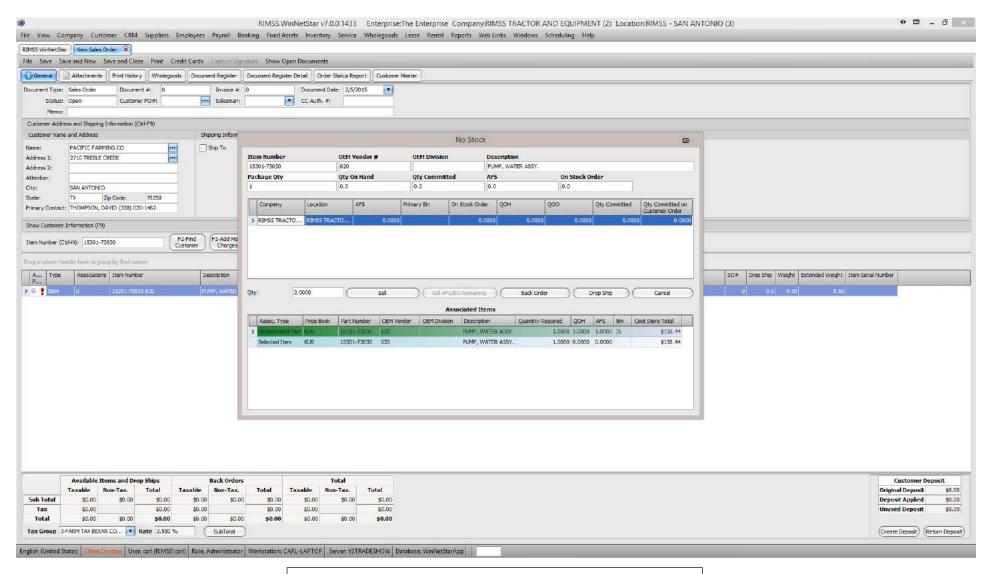
2015 WinNetStar Training Classes

Replacement Parts

Software Development-M1 RIMSS Business Systems Technology

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Replacement Parts



The No Stock popup includes information for Associated Items. This feature allows the user to see Replacement Part information.

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Item Number	OEM Vendor #	OEM Division	Description	
15301-73030	620		PUMP, WATER ASSY.	
Package Qty	Qty On Hand	Qty Committed	AFS	On Stock Order

	Company	Location	AFS	Primary Bin	On Stock Order	QOH	QOO		Qty Committed	Qty Committed on Customer Order
>	RIMSS TRACTO	RIMSS TRACTO	. 0.0000		0.0000	0.00	0	0.0000	0.00	0.0000
Qty	2.	0000 (Sell		S/BO Remaining	Back O	der		Drop Ship (Cancel
	Assoc. Type	Price Book Par	rt Number OEM Ve	ndor OEM Divisio	on Description	Quantity	Required	QOH	AFS Bin	Cost Store Total
>	Replacement Pari	t KUB 161	111-73030 620			ASSY	1.0000	1.0000	1.0000 J5	\$158.44
	Selected Item	KUB 153	301-73030 620		Replace l	tem	1.0000	0.0000	0.0000	\$158.44
					Add Item					
					Show All	Associations				

From this window, a user can right-click on a line item and either Replace an Item, Add an Item or show all of Replacement part information.

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Reviewing Replacement Part Information

k Item Number Books 💽	OEM Vendor	OEM Division	Iten	n Description						
Books 💽	ALL		1							
	11							Fetch)	
Class	Pricing Source	Stock Class								
				Include Catalog						
	Class									

The Inventory Master screen contains two items in helping the user view Replacing Part information. The Has Associations is a check box that shows the user that there is replacing information available. The Associations box will show the user a code if there is any type of replacement information. The codes are U, D, S, A or C. The U code denotes an Upstream part or newer part is found. The D code denotes a Downstream part or older part is found. The S code denotes a Supplemental part is found. An A code represents an Accessory part and lastly, the C code, denotes that a Component part is found in the chain.

ation		Price Bo	ak		Number	OEM Vendor	CEM Division		Item Desc	rintian										
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nactive 1	Associations		Price Book		Item Number	Description	Primary Bin	QOH ?	Committed	AFS	Cost PCore	Average Cost	Dollar Value	Cost Store Total	List Store	Trade Store Last Sale	Last	Current	Previous 12	
	iii.	Associa	Halo -	Vendor						1 20		11		5	Total	Total Date	Received	Month Sales	Months Sales	
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False	U.		KUB	620	01025-60614	BOLT ***	WC.	0.0	0.0		\$0.00		\$0.00	\$0.31			1/1/0001	-		
False	U.	2	KUB	620	01125-60816	BOLT, MOBX25 ***	K6	0.0	0.0		\$0.00			\$0.32			1/1/0001	-	-	
False	0: 0		KUB	620	01125-60820	BOLT, M6XL14 MM SEMS	14	0.0	0.0		\$0.00			\$0.32				-		
False	10		KUB	620	01513-60825	STUD ***	K5	0.0	0.0		\$0.00			\$0.47					0.0000	
) False	u		KUB	620	01517-61025	STUD ***		0.0	0.0		\$0.00			\$0.52					0.0000	
False	0	2	KUB	620	01574-61240	STUD 282	KS	0.0	0.0	0.0	\$0.00			\$0.90			0.00		0.0000	
False	LI.		KUB		01754-60816	BOLT, FLANGE (MB) ***	NO				\$0.00			\$0.90						
) False	0		KUB	620	01774-61025	BOLT, FLANGE		0.0	0.0		\$0.00			\$1.12			1/1/0001			
) False	U.		KUB	620	02074-60160	NUT *** NUT ** *		0.0	0.0		\$0.00			\$0.56			1/1/0001	0	0.0000	
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7 False	0	2	KUB	620	03017-50525	SCREW, BINDING HEAD ***	K/	0.0	0.0		\$0.00			\$0.15			1/1/0001	1	0.0000	
7 False			KUB	620	04013-00080	WASHER, FLAT		0.0	0.0	0.0	\$0.00			\$0.07			1/1/0301	-	0.0000	
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False	0		KUB	620	04810-00120	O-RING ***	FILE CAB	0.0	0.0		\$0.00			\$0.52					0.0000	
False	10 11		KUB	620	04810-00140	O-RING ***	FILE CAB	0.0	0.0		\$0.00 \$0.00			\$0.73		H			0.0000	
) False			KUB	620	04810-00200	O-RING***	FILE CAB	0.0	0.0	0.0	\$0.00			\$0.47			1/1/0001		0.0000	
) False			KUB	620	04810-07230	GRING ***	CB C CHO	0.0	0.0		\$0.00		\$0.00	\$0.94			1/1/0301		0.0000	
False	0		KUB	620	04911-00090	ORING ***	FILE CAB	0.0	0.0	0.0	\$0.00			\$0.28			1/1/0001		0.0000	
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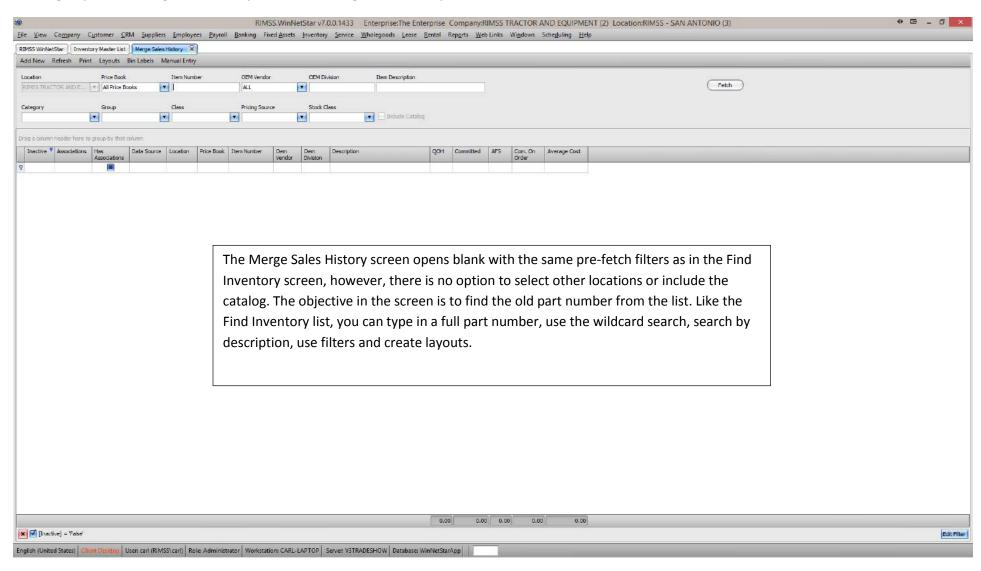
A good way for a user to find obsolete parts, or those that should be merged to a new part number is to open the inventory list and fetch all parts. From there create a filter for all parts with a U in the Associations and a Quantity On Hand of zero. This report represents all parts that should be reviewed and possibly merged with the most current part number.

False	U	✓	KUB	620 K25	01-62500	PANEL, CLUSTER ***		0.0	0.0	0.0	\$0.00	148.5300	\$0.00	\$148.53	\$220.67	\$148.53 1/1/00	1/1/0001	0	0.0000
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٩,	Туре	Price Book	Part Number	OEM vendor	UEM DIVISION	Description	Quantity Required	QOH	AFS	Bin	Cost Store Total								
۹ ۲	Replaceme		K2501-62502			PANEL CLUSTER ***	Required	1.0000	AFS 1.0000	Bin H7)							

This part represents a candidate that should be replaced. Part number K2501-62500 has zero on hand, its replacement K2501-62502 has one on hand. A user could mistakenly try to sell the old part number, see that there are no on hand and then back order the part. Steps that can be avoided by merging the old part into the new part. Now, let's go and merge the old part number into the new part number.

Merging Part Numbers

To merge a part number go to Inventory > Utilities > Merge Sales History.

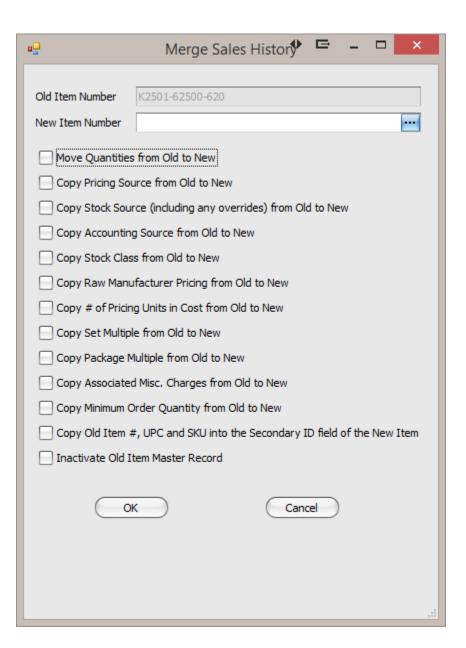


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"Fetching" with no filter criteria will produce a list of all parts in your system. The format of the screen is similar, however, you may want to add a new column from the Column Chooser, Current Item # - Sales History. This column will help distinguish parts that have been merged and the new master part number related to that merge, showing the most current part in that column . This list can be modified, like the Find Inventory List, to include other columns and allow for		Associations	rce Location Price Bo	ok. Item Number		Description	QOH Committed		Average Cost	Current Item # - Sales History		
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The Show Documents is a transaction detail of the part. From here you will be able to determine any open documents that may prevent you from merging sales history between two parts. The Show Documents is also available in the Find Inventory List, so this list can be used to	IMSS TRACTOR 12/1	15/2014	Sales Order	76327	1.0000	JERRY HEFNER	carl	2/5/2015		Closed	0.00	000.0 000	0.0000	False	0	\$148.53	\$220.67	\$148.53	\$220.67		1/1/0001
determine any open documents that may prevent you from merging sales history between two parts. The Show Documents is also available in the Find Inventory List, so this list can be used to	IMSS TRACTOR 12/7	22/2014	Invoice	76328	1.0000	JERRY HEFNER	carl	2/5/2015		Closed	0.00	0.0000	0.0000	False	117079	\$148.53	\$220.67	\$148.53	\$220.67		1/1/0001
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The Merge Sales History option will show this pop-up. The first thing is to find the New Item Number by clicking on the ellipses to initiate the item search. The next check boxes are all determined by the user. That means it is up to the person making the change from the old item to the new item to check the correct boxes that are important to the dealership.

Of note ...

Move Quantities from an old part number to a new part number will automatically create an Inventory Adjustment.

Copy Raw Manufacturer values copies the pricing set by the price file or manually set by the user.

Copy Old Item#, UPC and SKU to the Secondary ID allows a user to still search by the original/old part number in Find Inventory or from a POS Document.

Inactivating the Old Item Master will set this part to Inactive, meaning that it will not be shown in a list, unless the Inactive filter is turned off.

Associations Hass Data Source Location Price Book Item Number Dem Dem Description QQH Committed AFS Com. On Average Cost Current Item # - Sales History Image: Sub-Stations Image: Su	tegary Group Cless Pricing Source Stock Cless	
In the event that a part needs to be unmerged, the right-click option will show a new option to Un-Merge Sales History. The un-merge will only break the chain between the two parts. An Inventory Adjustment would be required to move quantities back to the original part, along with changing any sourcing, pricing, etc. This process should be handled with care		
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