



## **2015 WinNetStar Training Classes**

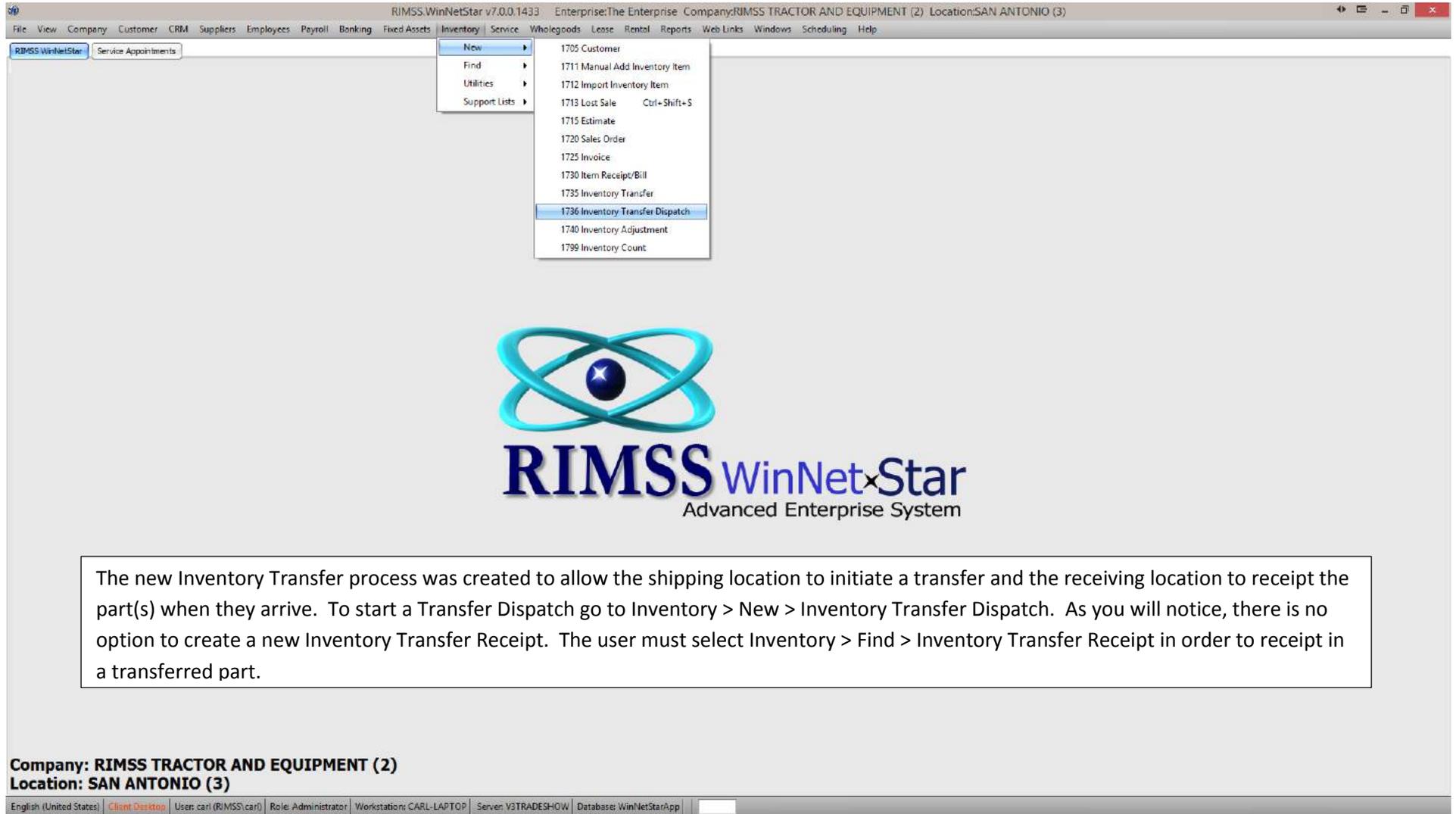
# **New Inventory Transfer Dispatch & Receipt**

Software Development-M9  
RIMSS Business Systems Technology

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# Inventory Transfer Dispatch



The screenshot shows the RIMSS WinNetStar v7.0.0.1433 application window. The title bar indicates the company is 'RIMSS TRACTOR AND EQUIPMENT (2)' and the location is 'SAN ANTONIO (3)'. The menu bar includes File, View, Company, Customer, CRM, Suppliers, Employees, Payroll, Banking, Fixed Assets, Inventory, Service, Wholegoods, Lease, Rental, Reports, Web Links, Windows, Scheduling, and Help. The 'Inventory' menu is open, showing a list of options: New, Find, Utilities, Support Lists, 1705 Customer, 1711 Manual Add Inventory Item, 1712 Import Inventory Item, 1713 Lost Sale (Ctrl+Shift+S), 1715 Estimate, 1720 Sales Order, 1725 Invoice, 1730 Item Receipt/Bill, 1735 Inventory Transfer, 1736 Inventory Transfer Dispatch (highlighted), 1740 Inventory Adjustment, and 1799 Inventory Count.

**Company: RIMSS TRACTOR AND EQUIPMENT (2)**  
**Location: SAN ANTONIO (3)**

English (United States) | Client Desktop | User: carl (RIMSS:carl) | Role: Administrator | Workstation: CARL-LAPTOP | Server: V3TRADESHOW | Database: WinNetStarApp

The new Inventory Transfer process was created to allow the shipping location to initiate a transfer and the receiving location to receipt the part(s) when they arrive. To start a Transfer Dispatch go to Inventory > New > Inventory Transfer Dispatch. As you will notice, there is no option to create a new Inventory Transfer Receipt. The user must select Inventory > Find > Inventory Transfer Receipt in order to receipt in a transferred part.

RIMSS WinNetStar Service Appointments **New Inventory Transfer Dispatch**

Save Save and Close Save and New Print Void

General Attachments

**Inventory Transfer**

**Location**

From: 001 - SAN ANTONIO Shipping Date: 2/10/2015 Dispatch Status: Open Doc. #: 0

To: 002 - COLLEGE STA... Shipping Method: UPS GROUND Expected Delivery Date: 2/10/2015

Memo: TRANSFER PART TO REMOTE LOCATION

Item Number  Item Lookup

**Inventory Transfer Detail**

Item Number	Item Description	Quantity	Unit Cost	Amount	Bin Location
70000-20002-620	OIL, 2.5 GAL UDT FLUID (CASE OF 2)	10	\$35.62	\$356.16	DISP 10
>					

The shipping location will create the Dispatch by selecting the To location and filling out the other header information. The user will then type in their part number and click on Item Lookup and select their part and enter in the quantity being shipped.

RIMSS WinNetStar Service Appointments **New Inventory Transfer Dispatch**

Save Save and Close Save and New Print Void

General Attachments

**Inventory Transfer**

**Location**

From: 001 - SAN ANTONIO Shipping Date: 2/10/2015 Dispatch Status: Open Doc. #: 0

To: 002 - COLLEGE STA... Shipping Method: UPS GROUND Expected Delivery Date: Open

Memo: TRANSFER PART TO REMOTE LOCATION

Item Number  Item Lookup

**Inventory Transfer Detail**

Item Number	Item Description	Quantity	Unit Cost	Amount	Bin Location
70000-20002-620	OIL, 2.5 GAL UDT FLUID (CASE OF 2)	10	\$35.62	\$356.16	DISP 10

Once the item is shipped and ready to go and before the receiving location can create a Receipt of their new inventory, the user must change the Dispatch Status to Shipped. This will allow the receiving location to create a receiving document. Additionally, this decreases the Quantity on Hand of the shipping location.

# Inventory Transfer Receipt

RIMSS WinNetStar v7.0.0.1433 Enterprise:The Enterprise Company:RIMSS TRACTOR AND EQUIPMENT (2) Location:COLLEGE STATION (2560)

File View Company Customer CRM Suppliers Employees Payroll Banking Fixed Assets Inventory Service Wholegoods Lease Rental Reports Web Links Windows Scheduling Help

RIMSS WinNetStar Service Appointments

- New
- Find
- Utilities
- Support Lists

- 1750 Customer
- 1755 Inventory Item F12
- 1756 Item Inquiry
- 1760 Estimate
- 1765 Sales Order
- 1770 Invoice
- 1775 Item Receipt/Bill
- 1780 Inventory Transfer
- 1781 Inventory Transfer Dispatch
- 1782 Inventory Transfer Receipt**
- 1785 Inventory Adjustment
- 1790 Eligible Core
- 1795 Picklists
- 1799 Inventory Count

**RIMSS WinNetStar**  
Advanced Enterprise System

Once the receiving location receives the transferred item, they will create a transfer receipt. To create a receipt go to Inventory > Find > Inventory Transfer Receipt.

**Company: RIMSS TRACTOR AND EQUIPMENT (2)**  
**Location: COLLEGE STATION (2560)**

English (United States) Client Desktop User: carl (RIMSS\carl) Role: Administrator Workstation: CARL-LAPTOP Server: V3TRADESHOW Database: WinNetStarApp

RIMSS WinNetStar | Service Appointments | **Inventory Transfer Receipt List** ✕

Add New Refresh Show All Print Restore Layout

**Period** **Custom Date Range**

Today  From: 2/10/2015  To: 2/10/2015

Drag a column header here to group by that column

Is Voided	Shipping Date	Document Number	From Location	To Location	Memo	Amount	Last Modified By	Last Modified Date	Status	Receipt Status	Shipping Method	Delivery Date
<input type="checkbox"/>	2/10/2015	2	RIMSS TRA...	RIMSS TRA...	TRANSFER P...	396.16	carl	2/10/2015	Shipped		UPS GROUND	2/10/2015

[Is Voided] = 'Indeterminate'

Using the Period drop down or From and To date, select the date range for the originating transfer. In this example, the user will see document created on 2/10/15 with a Status of Shipped. Double-Click to open and initiate the receipt.

RIMSS WinNetStar Service Appointments Inventory Transfer Receipt List **Inventory Transfer Receipt - 2**

Save Save and Close Print Void

General Attachments

**Inventory Transfer**

**Location**

From: 001 - SAN ANTONIO Shipping Date: 2/10/2015 Dispatch Status: Shipped Doc. #: 2

To: 002 - COLLEGE STA... Shipping Method: UPS GROUND Expected Delivery Date: Shipped  
Received

Memo: TRANSFER PART TO REMOTE LOCATION

**Inventory Transfer Detail**

Item Number	Item Description	Quantity	Unit Cost	Amount	Bin Location
> 70000-20002-620	OIL, 2.5 GAL UDT FLUID (CASE OF 2)	10.0000		\$35.62	\$356.16 FLOOR
*					

Upon opening the document, the user should verify the quantity received, the unit cost and the amount of the items about to be received into their location. Once the user is satisfied with the above, change the Dispatch Status from Shipped to Received. Once saved, this will increase the Quantity on Hand at the receiving location.